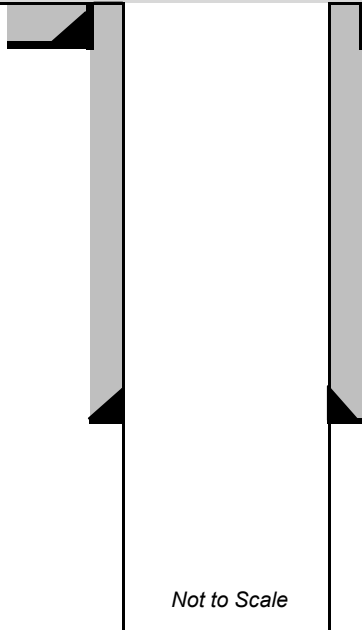


<div>BNL   ENTERPRISE</div> <div>State #09</div> <div>API Pending</div> <div>Lyons Formation Helium</div> <div>Las Animas</div> <div>Colorado</div>	<div>Operator: Enterprise (BNL) Inc.</div> <div>COGCC Operator Number: 10763</div> <div>Well Name &amp; Number: State #09</div> <div>API: API Pending</div> <div>Objective: Lyons Formation Helium</div> <div>Qtr/Qtr; Sec Twn-Rng; Meridian SWSE, Sec 9 T30S-R54W, 6th</div> <div>Surface Spot: 815' FSL &amp; 2576' FEL</div> <div>Surface Latitude, Longitude: 37.440863°, -103.465880°</div> <div>Well Vertical or Directional: Vertical</div> <div>Bottom Hole Location: Same as Surface Location</div> <div>County: Las Animas</div> <div>State: Colorado</div> <div>Field: Wildcat</div> <div>Ground Elevation, feet: 5,402</div> <div>KB Elevation, feet: TBD</div> <div>PBTD: TBD</div> <div>TD: 2,485</div>		
Wellbore Diagram	Hole Size, inches	Casing, inches	Setting Depth, feet
 <div>Not to Scale</div>	12 1/4"	Conductor: 9 5/8" J-55, 36#	0-35'
	8 3/4"	Surface: 7" J-55, 26#	0-1035'
	6 1/8"	Open Hole	1035'-TD