



HELENA RESOURCES, INC.

March 21, 2022

Ms. Julie Murphy
Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln, Ste 801
Denver, CO 80203

Re: Buyer Notified Local Government Designee Asset Transfer Attestation
Schneider Energy Services, Inc., to Helena Resources, Inc.
Form 9-Subsequent, Document # 402959885

Dear Director Murphy:

In accordance with Rule 218.d.(1) Transfer of Operatorship Subsequent, Helena Resources, Inc. (Helena), Buying Operator, would like to inform the Colorado Oil and Gas Conservation Commission (COGCC) that the Local Governmental Designee (LGD) of Adams County, Greg Dean, has been notified of the successful transfer of assets from Schneider Energy Services, Inc. (Selling Operator) to Helena Resources, Inc. (Buying Operator).

Buying Operator

Helena Resources, Inc.
2960 Simms Dr.
Lakewood, CO 80215
COGCC Operator # 10547

Ted Pagano, President