

31 OPERATING

31 Operating, LLC
P.O. Box 1706
Rockwall, TX 75087

January 19, 2022

Ms. Julie Murphy
Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln, Ste 801
Denver, CO 80203

Re: Confidential Asset Transfer 31 Operating - Seller Retains Responsibility Attestation, KT
Resources - Subsequent Document Number 402879440

Director Murphy,

In accordance with Rule 218.b.(1-7) Transfer of Operatorship Intent, 31 Operating LLC, Selling Operator would like to inform Colorado Oil and Gas Conservation Commission (COGCC) that 31 Operating will be transferring select assets to Buying Operator KT Resources. The transaction is to be considered confidential and any other associated information confidential pursuant to § 24-72- 204(3)(a)(IV), C.R.S. In lieu of a Form 9 Intent and Subsequent, 31 Operating submits this letter of attestation and associated documents to notify the COGCC of the proposed items that will NOT be transferred to KT Resources. 31 Operating retains compliance responsibility for all related facilities and incidents not transferred, as referenced in Form 9 # 402879440.

Selling Operator

31 Operating LLC
3021 Ridge Rd Ste 156
Rockwall, TX 75032
COGCC Operator# 200502



Ken Goggans, President