



December 17, 2021

Ms. Julie Murphy  
Director  
Colorado Oil and Gas Conservation Commission  
1120 Lincoln, Ste 801  
Denver, CO 80203

Re: Confidential Asset Transfer Attestation  
Schneider Energy Services, Inc., to Helena Resources, Inc.  
Form 9-Intent, Document # 402880078

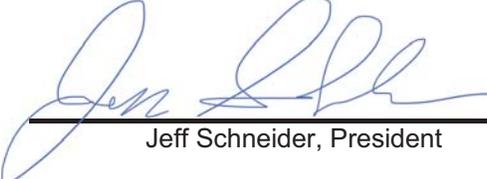
Dear Director Murphy:

In accordance with Rule 218.b.(1-7) Transfer of Operatorship Intent, Schneider Energy Services, Inc. (Schneider), Selling Operator, would like to inform the Colorado Oil and Gas Conservation Commission (COGCC) that Schneider will be transferring select assets to Buying Operator Helena Resources, Inc. (Helena). The transaction is to be considered confidential and any other associated information confidential pursuant to § 24-72-204(3)(a)(IV), C.R.S. Schneider and Helena submit this letter of attestation and associated documents to notify the COGCC of the transfer of assets.

Per Rule 218.a.(1), included as Attachment A is the Transferable Items list associated with this transaction. Both Operators agree to the transfer of operatorship of the attached list of Transferable Items and that the attached list of Transferable Items is complete. Helena has financial assurance in place to cover the bonding requirement to acquire these assets to their operatorship per Rule 703. The transfer is anticipated to take place December 1, 2021. Helena will be assuming responsibility for all Transferrable Items associated in this transaction. Any Items not transferring in this transaction will remain the liability of Schneider and Schneider will retain compliance with Commission rules.

**Selling Operator**

Schneider Energy Services, Inc.  
14400 HW 34, P.O. Box 297  
Fort Morgan, CO 80701  
COGCC Operator # 76840



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Jeff Schneider, President

**Buying Operator**

Helena Resources, Inc.  
2960 Simms Dr.  
Lakewood, CO 80215  
COGCC Operator # 10547



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Ted Pagano, President

Attachment A Transferable Items  
CC: Trisha Fanning, Ardor Environmental LLC

**ATTACHMENT A**

Transferrable Items

<b>Facility Type</b>	<b>API # / Facility #</b>	<b>Facility Name</b>	<b>Qtr Qtr</b>	<b>Section</b>	<b>Township</b>	<b>Range</b>	<b>County</b>
LOCATION	320521	RUBY 1	SWSE	12	1S	68W	ADAMS
WELL	05-001- 09529	Ruby 2	SWSE	12	1S	68W	ADAMS
LOCATION	415301	RUBY 1-2/DARLOW TANK LOCATION	SESE	12	1S	68W	ADAMS
OFF-LOCATION FLOWLINE	466274		SESE	12	1S	68W	ADAMS