

St. Croix Operating Inc.

P.O. Box 13799 Denver CO 80201

Form 9 - Subsequent Attestation

St. Croix Operating Inc. has purchased the assets listed below from Smith Energy LLC. This request is for Document Number: 402635746

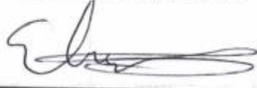
Items To Be Transferred

Selling Operator: Smith Energy LLC COGCC Operator # 10536
Buying Operator: St. Croix Operating Inc. COGCC Operator # 81490

| Asset Type | Asset Name | Location/Facility/API # |
|-----------------------|---------------------------|-------------------------|
| Location | Young #12-11350 | 474200 |
| Off-Location Flowline | Production Line #12-11350 | 474203 |

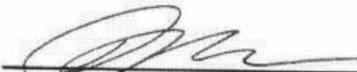
The signatures below state that the signed parties attest to the contents of the referenced form.

Selling Operator
Smith Energy LLC
1540 Main St., Suite 218 #334
Windsor, CO 80550
COGCC Operator # 10536



Chris Smith, Vice President

Buying Operator
St. Croix Operating Inc.
P.O. Box 13799
Denver, CO 80201
Operator # 81490



Paul Melnychenko, President