

St. Croix Operating Inc.*P.O. Box 13799 Denver CO 80201***Form 9 - Subsequent Attestation**

St. Croix Operating Inc. has purchased the assets listed below from Smith Energy LLC. This request is for
Document Number: 402635746

Items To Be Transferred

Selling Operator:	Smith Energy LLC	COGCC Operator # 10536
Buying Operator:	St. Croix Operating Inc.	COGCC Operator # 81490

Asset Type	Asset Name	Location/Facility/API #
Location	Young #12-11350	474200
Off-Location Flowline	Production Line #12-11350	474203

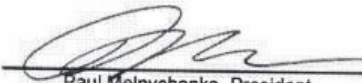
The signatures below state that the signed parties attest to the contents of the referenced form.

Selling Operator
Smith Energy LLC
1540 Main St., Suite 218 #334
Windsor, CO 80550
COGCC Operator # 10536



Chris Smith, Vice President

Buying Operator
St. Croix Operating Inc.
P.O. Box 13799
Denver, CO 80201
Operator # 81490



Paul Melnychenko, President