

Chaco Energy Company

P.O. Box 1587
Denver, CO 80201-1587
303-744-1480
Fax: 303-744-1428

ATTESTATION
Per COGCC Rule 218(b)(6), Form 09

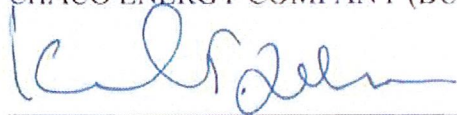
This Attestation is made in accordance with Colorado Oil and Gas Conservation Commission Rule 218(b)(6) as to all contents of the Form 09 Transfer of Operatorship filed for the transfer of operatorship, leases, wells, facilities and liability for incidents from GrayHorse Operating, Inc. as the previous operator and as Managing Member of GrayHorse Energy, LLC (SELLER) to Chaco Energy Company as the new operator and (BUYER).

It is the intent of both parties that all benefit and liability associated with the leases, wells, permits and facilities including all locations, flowlines, pits, equipment and UIC disposal as listed on Form 09 Subsequent Document #402620964 be transferred from GrayHorse Operating, Inc. (SELLER) to Chaco Energy Company (BUYER) without limitation.

Further, it is the intent of both parties that the responsibility for all open and unresolved incidents specifically: Incident Document 2607; Incident Document 2086972; and Incident Document 688308999 as listed on Form 09 be transferred from GrayHorse Operating, Inc. (SELLER) to Chaco Energy Company (BUYER) with (BUYER) accepting full responsibility for compliance.

SIGNED AND ATTESTED TO BY:

CHACO ENERGY COMPANY (BUYER)

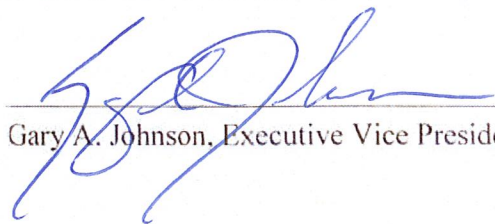


Kurt Nelson, President

Date:

10/29/2021

GRAYHORSE OPERATING, INC. (SELLER)



Gary A. Johnson, Executive Vice President

Date

11/1/2021