

State of Colorado Oil and Gas Conservation Commission

1120 Lincoln Street, Suite 801, Denver, Colorado 80203 Phone: (303) 894-2100 Fax: (303) 894-2109



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TRANSFER OF OPERATORSHIP

A Selling Operator will notify the Commission about the transfer of any Transferable Item associated with its Oil and Gas Operations to a Buying Operator by filing a Form 9, Transfer of Operatorship – Intent, with the Commission at least 30 days, or as soon as practicable, before the anticipated transfer date. (Rule 218.b.) When a transaction subject to a Form 9 – Intent becomes final, the Buying Operator will submit a Form 9 – Subsequent within 7 days of closing. (Rule 218.d.(1).)

Type of Form 9, Transfer of Operatorship: [X] Intent [ ] Subsequent Intent # \_\_\_\_\_

OPERATOR INFORMATION

SELLING OPERATOR INFORMATION

OGCC Operator Number: 10725 Contact Name and Telephone: Tyson Dunham
Name of Operator: VALKYRIE OPERATING LLC Name:
Address: 1600 STOUT STREET SUITE 1000 Phone: (307) 3882290
City: DENVER State: CO Zip: 80202 Email: tdunham@valkyrieoperating.com

BUYING OPERATOR INFORMATION

OGCC Operator Number: 10690 Contact Name and Telephone: Sam Bradley
Name of Operator: IMPETRO RESOURCES LLC Name:
Address: 2820 LOGAN DRIVE Phone: (970) 5938626
City: LOVELAND State: CO Zip: 80538 Email: sbradley.impetro@gmail.com

TRANSFER INFO

Transfer Dates

Form 9 Intent - Anticipated Date of Transfer: 02/12/2021
Form 9 Subsequent - Effective Date of Transfer: s

Confidentiality

Transfer is Confidential: Yes

Financial Assurance

Form 9 Intent - Estimated amount of Financial Assurance the Buying Operator will submit prior to anticipated date of transfer: \$ 0
Form 9 Subsequent - The Buying Operator's Financial Assurance:

SUBSEQUENT LIABILITY

Rule 218.d.(1).D.i.

"For Transferable Items listed in Rule 218.d.(1).B.i an acknowledgment that upon the effective date of transfer, that the Buying Operator assumes all responsibility for compliance with the Act, the Commission's Rules, and all terms and conditions of existing Permits and Commission orders for the Transferable Items."

In checking this box the Buying Operator's acknowledges the subsequent liability pursuant to Rule 218.d.(1).D.i. [ ]

Rule 218.d.(1).D.ii.

"For Transferable Items listed in Rule 218.d.(1).B.ii or iii, an acknowledgment that the Buying Operator may be or may become responsible for compliance with the Act, the Commission's Rules, and all terms and conditions of existing Permits and Commission orders if the Buying Operator takes any action, or fails to take any action, that would cause such Transferable Item to be out of compliance with the Act, the Commission's Rules, and all terms and conditions of existing Permits and Commission orders."

In checking this box the Buying Operator's acknowledges the subsequent liability pursuant to Rule 218.d.(1).D.ii. [ ]

Rule 218.d.(1).D.iii.

"For Transferable Items not listed in Rule 218.d.(1).B.i-iii but Related in the Commission's records, an acknowledgment that the Commission will presume that the Transferable Item was transferred, and that the Buying Operator is responsible for compliance with the Act, the Commission's Rules, and all terms and conditions of existing Permits and Commission orders for the Transferable Items."

In checking this box the Buying Operator's acknowledges the subsequent liability pursuant to Rule 218.d.(1).D.iii.

**SUBMITTAL**

**OPERATOR COMMENT AND SUBMITTAL**

I hereby certify all statements made in this form are, to the best of my knowledge, true, correct, and complete.

Print Name: Tyson Dunham Email: tdunham@valkyrieoperating.com

Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

**Wells & Facilities Proposed for Transfer Summary**

1	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	LOCATION	-	316938	316938	JONES-63S51W 26NESE	NESE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
2	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	UIC ENHANCED RECOVERY	-	159376	316938		NESE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
3	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	WELL	121-05380	233344	316938	JONES 4	NESE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					
4	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	LOCATION	-	316945	316945	JONES-DUPREE-63S51W 26SEW	SEW	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
5	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	WELL	121-05414	233378	316945	JONES-DUPREE 3	SEW	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					
6	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	LOCATION	-	316946	316946	JONES-DUPREE-63S51W 26SWNE	SWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
7	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	PIT	-	117552	316946		SWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
8	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	WELL	121-05415	233379	316946	JONES-DUPREE 1	SWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					
9	Facility Type	API	Facility ID	Location ID	Facility Name	QtrQtr	Sec	Twp	Rng
	LOCATION	-	311868	311868	JONES J W-63S51W 25NWNW	NWNW	25	3S	51W

	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
10	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	PIT	-	117696	311868		NWNW	25	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
11	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	WELL	121-05435	233397	311868	JONES J W 1	NWNW	25	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					
12	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	317108	317108	JONES J W-63S51W 25SWNW	SWNW	25	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
13	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	WELL	121-08883	236393	317108	JONES J W 2	SWNW	25	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					
14	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	317109	317109	JONES-DUPREE-63S51W 26SENE	SENE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
15	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	PIT	-	117698	317109		SENE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
16	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	WELL	121-08884	236394	317109	JONES-DUPREE 7	SENE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					
17	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	311874	311874	JONES, J W-63S51W 25NWNW	NWNW	25	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
18	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>

	WELL	121-09962	237460	311874	JONES, J W 3	NWNW	25	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON	FEE		10725	VALKYRIE OPERATING LLC				
19	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	317252	317252	JONES-63S51W 26NWSE	NWSE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON			10725	VALKYRIE OPERATING LLC				
20	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	PIT	-	117699	317252		NWSE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON			10725	VALKYRIE OPERATING LLC				
21	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	WELL	121-09963	237461	317252	JONES 6	NWSE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON	FEE		10725	VALKYRIE OPERATING LLC				
22	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	317270	317270	JONES-DUPREE-63S51W 26NWNE	NWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON			10725	VALKYRIE OPERATING LLC				
23	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	PIT	-	117546	317270		NWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON			10725	VALKYRIE OPERATING LLC				
24	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	UIC ENHANCED RECOVERY	-	150116	317270		NWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON			10725	VALKYRIE OPERATING LLC				
25	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	WELL	121-10138	237635	317270	JONES-DUPREE 9	NWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON	FEDERAL		10725	VALKYRIE OPERATING LLC				
26	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	317304	317304	JONES-63S51W 26NWSE	NWSE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>		<u>Current Operator Num</u>	<u>Current Operator Name</u>				
	WASHINGTON			10725	VALKYRIE OPERATING LLC				

27	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	WELL	121-10487	237984	317304	JONES 33-26	NWSE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					
28	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	336044	336044	JONES-63S51W 26NWSE	NWSE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
29	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	WELL	121-10881	279639	336044	JONES 34-26	NWSE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					
30	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	431301	431301	JONES DUPREE 32-26A	SWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
31	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	WELL	121-11020	431302	431301	JONES DUPREE 32-26A	SWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON	FEE	10725	VALKYRIE OPERATING LLC					

**Incidents Proposed for Transfer Summary**

< No row provided >

**Related Wells & Facilities Not Proposed for Transfer Summary**

1	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	LOCATION	-	400050	400050	JONES-DUPREE-63S51W 26SENE	SENE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					
2	<u>Facility Type</u>	<u>API</u>	<u>Facility ID</u>	<u>Location ID</u>	<u>Facility Name</u>	<u>QtrQtr</u>	<u>Sec</u>	<u>Twp</u>	<u>Rng</u>
	PIT	-	117546	317270	RUSH WILLADEL CANTRAL BATTERY	NWNE	26	3S	51W
	<u>County</u>	<u>Min.Owner. Type</u>	<u>Current Operator Num</u>	<u>Current Operator Name</u>					
	WASHINGTON		10725	VALKYRIE OPERATING LLC					

**Related Incidents Not Proposed for Transfer Summary**

< No row provided >

## Attachment List

<b>Att Doc Num</b>	<b>Name</b>
402613942	EDD-I-WELLS-FACILITIES-PROPOSED
402613943	EDD-I-RELATED-WELLS-FACILITIES-NOT-PROP
402613984	FORM 9 INTENT ATTESTATION

Total Attach: 3 Files

**COA Type**

**Description**

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## General Comments

<u>User Group</u>	<u>Comment</u>	<u>Comment Date</u>
		Stamp Upon Approval
Total: 0 comment(s)		