

STATE OF COLORADO

COUNTIES OF ADAMS, WELD, ARAPAHOE AND ELBERT

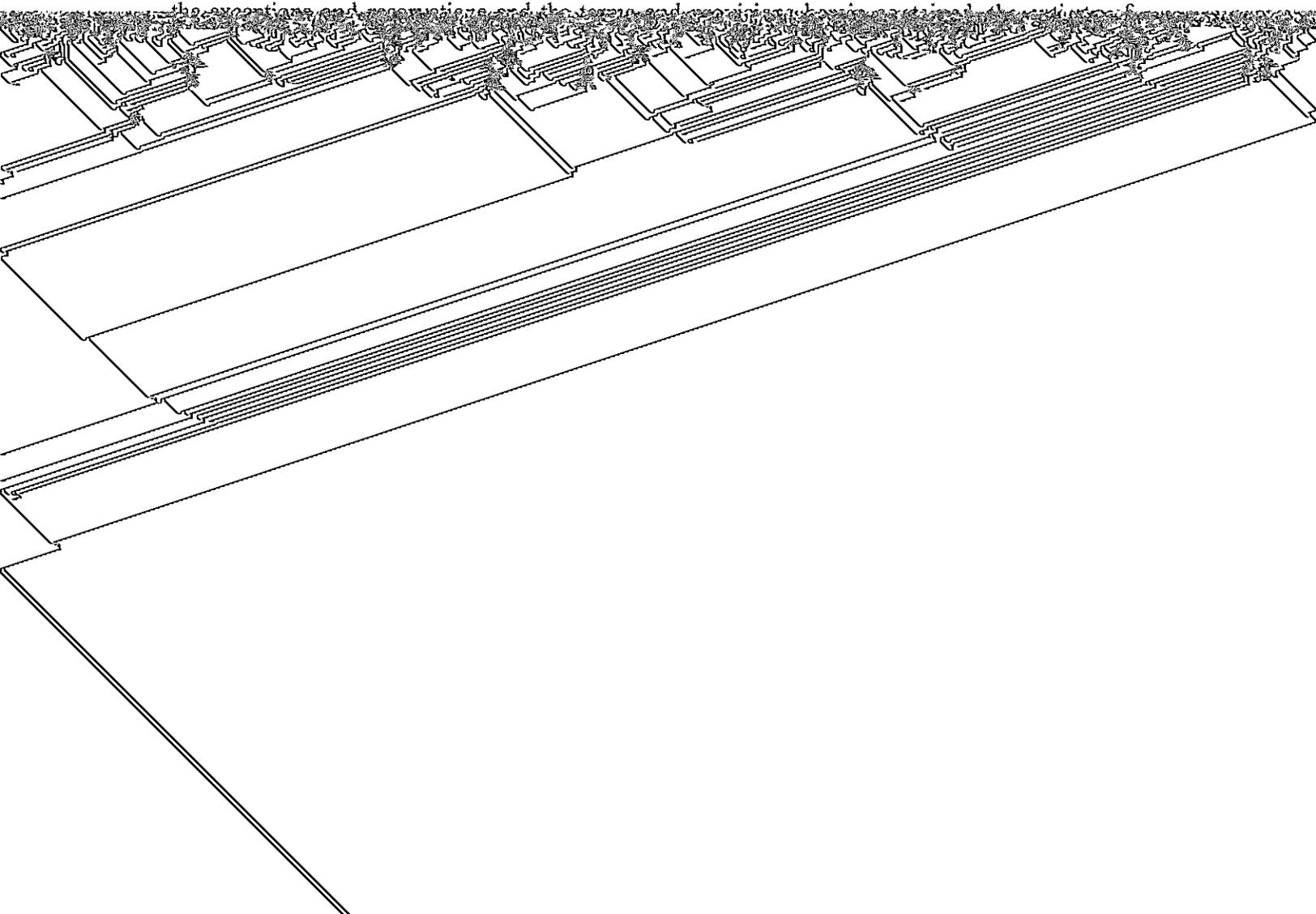
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**ASSIGNMENT, BILL OF SALE, DEED, AND CONVEYANCE**

**KNOW ALL MEN BY THESE PRESENTS:**

This Assignment, Bill of Sale, Deed, and Conveyance (this "*Assignment*") is effective for all purposes as of 12:01 a.m. Mountain Standard Time on December 1, 2016 (the "*Effective Time*"), and is made by Crimson Exploration Operating, Inc., a Delaware corporation, whose address is 717 Texas Ave., Suite 2900, Houston, Texas 77002 ("*Assignor*"), to PetroShare Corp., a Colorado corporation, whose address is 7200 S. Alton Way, Suite B220, Centennial, Colorado 80112 ("*Assignee*" and together with Assignor, each a "*Party*" and, collectively, the "*Parties*").

1. Assignor, for and in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby forever GRANT, BARGAIN, DEED, SELL, ASSIGN, TRANSFER, AND CONVEY to Assignee, subject to the terms of the Purchase Agreement (as defined below) and



(e) the unitization, pooling, and the units created thereby which relate to the Leases or which relate to units or wells located on the lands covered by the Leases, including the units formed under orders, regulations, rules, and other official acts of the governmental authority having jurisdiction, together with any right, title, and interest created thereby in the Leases; and

(f) all contracts, agreements and instruments that are binding on the Leases or Wells or that relate to the ownership or operation thereof (but only to the extent applicable to the Leases and/or Wells) including operating agreements, area of mutual interest agreements, joint venture agreements, farmin and farmout agreements, exchange agreements, purchase and sale agreements, gas purchase contracts, product purchase and sale agreements, gas gathering agreements, and gas processing agreements (in each case, to the extent the same are assignable).

Notwithstanding anything herein to the contrary, the defined term "Assets" expressly excludes

(g) all data and contracts that cannot be disclosed to Buyer as a result of confidentiality arrangements under agreements with third parties;

(h) all audit rights arising under any of the contracts or otherwise with respect to any period prior to the Effective Time;

(i) all geophysical and other seismic and related technical data and information relating to the Assets;

(j) all swap, futures, or derivative contracts backed by or related to the hydrocarbons associated with the Assets;

(k) right, title and interest in easements, rights-of-way, licenses, permits, servitudes, surface leases, surface use agreements, and similar rights, obligations and interests, to the extent they are attributable and allocable to rights and interests retained by Seller (if any);

(l) pipelines, equipment and other facilities located on the Leases that are not associated with or used (or have never been used) in connection with the Assets;

(m) (i) radio towers, remote terminal units, all SCADA equipment that is associated with locations other than the Assets, personal computer equipment, communication equipment (including licensed and unlicensed radios located on the Leases), and photocopy machines, wherever located, (ii) all leased vehicles and equipment, and (iii) all third party equipment and property located on or used in connection with the Assets, including without limitation contractor equipment; and

(n) any records or information that Seller considers proprietary or confidential (including without limitation, employee information, internal valuation data, reserve reports, etc.), or which Seller cannot legally provide to Buyer because of third party restrictions.

Assignor and Assignee also agree to the additional following terms and conditions:

3. **Purchase Agreement.** This Assignment shall be effective as of the Effective Time and shall be subject to the terms and conditions of that certain Purchase and Sale Agreement, dated as of November 21, 2016, between Assignor and Assignee (as amended from time to time, the "***Purchase Agreement***"), which terms and conditions are incorporated herein by reference. If there is any conflict between the terms of this Assignment and the terms of the Purchase Agreement, the Purchase Agreement shall control in all respects and shall not merge into the terms of this Assignment; *provided, however*, this Assignment may be relied upon for all purposes without further recourse or reference to the Purchase Agreement with respect to the conveyance and transfer of title to the Assets. Capitalized terms used in this Assignment that are not otherwise defined herein shall have the respective meanings given to them in the Purchase Agreement.

4. **Special Warranty of Defensible Title.** Except as expressly, and subject to the limitations, set forth in the Purchase Agreement, Assignor makes no warranty, express, implied,

or statutory, as to any of the rights, titles, or interests hereby conveyed, and all such rights, titles, or interests are sold to and accepted by Assignee "as-is" and "where-is" with all defects and faults, if any, except that, Assignor hereby warrants Defensible Title to Assignor's right, title, and interest in the Leases with an allocated value under the Purchase Agreement unto Assignee against every Person whomsoever lawfully claiming or to claim the same or any part thereof by, through, or under Assignor but not otherwise, subject, however, to the Permitted Encumbrances.

5. **Assumed Obligations.** Assignee hereby assumes and agrees to timely and fully pay, perform, and otherwise discharge, the duties and obligations assumed by Assignee, under the terms of, and subject to the conditions and limitations in, the Purchase Agreement. Assignee hereby releases and agrees to indemnify, defend and hold harmless Assignor, its affiliates and their respective directors, officers, employees and representatives, from any and all claims, causes of action, costs and liabilities, including without limitation reasonable attorneys' fees, court costs and costs of investigation, that may arise out of the non-performance by or breach of Assignee in the discharge of such duties and obligations.

6. **Disclaimers and Acknowledgements.**

(a) **General Disclaimers.** EXCEPT AS EXPRESSLY REPRESENTED OTHERWISE IN SECTION 6 OF THE PURCHASE AGREEMENT, OR ASSIGNOR'S SPECIAL WARRANTY OF DEFENSIBLE TITLE HEREIN, (A) ASSIGNOR DOES NOT MAKE, ASSIGNOR EXPRESSLY DISCLAIMS, AND ASSIGNEE WAIVES AND REPRESENTS AND WARRANTS THAT ASSIGNEE HAS NOT RELIED UPON, ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IN THIS ASSIGNMENT OR ANY OTHER TRANSACTION DOCUMENT, INCLUDING ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED AS TO (I) TITLE TO ANY OF THE ASSETS, (II) THE CONTENTS, CHARACTER, OR NATURE OF ANY DESCRIPTIVE MEMORANDUM, ANY REPORT OF ANY PETROLEUM ENGINEERING CONSULTANT OR ANY GEOLOGICAL, SEISMIC DATA, RESERVE DATA, RESERVE REPORTS, OR RESERVE INFORMATION (INCLUDING ANY ANALYSIS OR INTERPRETATION THEREOF) RELATING TO THE ASSETS, (III) THE QUANTITY, QUALITY, OR RECOVERABILITY OF HYDROCARBONS IN OR FROM THE ASSETS, (IV) THE EXISTENCE OF ANY PROSPECT, RECOMPLETION, INFILL, OR STEP-OUT DRILLING OPPORTUNITIES, (V) ANY ESTIMATES OF THE VALUE OF THE ASSETS OR FUTURE REVENUES GENERATED BY THE ASSETS, (VI) THE PRODUCTION OF PETROLEUM SUBSTANCES FROM THE ASSETS, OR WHETHER PRODUCTION HAS BEEN CONTINUOUS OR IN PAYING QUANTITIES, OR ANY PRODUCTION OR DECLINE RATES, (VII) THE MAINTENANCE, REPAIR, CONDITION, QUALITY, SUITABILITY, DESIGN, OR MARKETABILITY OF THE ASSETS, (VIII) INFRINGEMENT OF ANY INTELLECTUAL PROPERTY RIGHT, OR (IX) ANY OTHER RECORDS, FILES, MATERIALS, OR INFORMATION (INCLUDING AS TO THE ACCURACY, COMPLETENESS, OR CONTENTS OF THE RECORDS) THAT MAY HAVE BEEN MADE AVAILABLE OR COMMUNICATED TO ASSIGNEE OR ITS AFFILIATES, OR ITS OR THEIR EMPLOYEES, AGENTS, CONSULTANTS,

REPRESENTATIVES, OR ADVISORS IN CONNECTION WITH THE TRANSACTIONS CONTEMPLATED BY THIS ASSIGNMENT OR THE PURCHASE AGREEMENT OR ANY DISCUSSION OR PRESENTATION RELATING HERETO OR THERETO, AND (B) ASSIGNOR FURTHER DISCLAIMS, AND ASSIGNEE WAIVES, ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR CONFORMITY TO MODELS OR SAMPLES OF MATERIALS OF ANY EQUIPMENT, IT BEING EXPRESSLY UNDERSTOOD AND AGREED BY THE PARTIES HERETO THAT EXCEPT AS SET FORTH ABOVE, THE ASSETS ARE BEING TRANSFERRED "AS IS, WHERE IS," WITH ALL FAULTS AND DEFECTS, AND THAT ASSIGNEE HAS MADE OR CAUSED TO BE MADE SUCH INSPECTIONS AS ASSIGNEE DEEMS APPROPRIATE. ASSIGNEE SPECIFICALLY DISCLAIMS ANY OBLIGATION OR DUTY BY ASSIGNOR OR ANY MEMBER OF THE SELLER GROUP TO MAKE ANY DISCLOSURES OF FACT NOT REQUIRED TO BE DISCLOSED PURSUANT TO THE EXPRESS REPRESENTATIONS AND WARRANTIES SET FORTH IN SECTION 6 OF THE PURCHASE AGREEMENT AND ASSIGNEE EXPRESSLY ACKNOWLEDGES AND COVENANTS THAT ASSIGNEE DOES NOT HAVE AND WILL NOT HAVE AND WILL NOT ASSERT ANY CLAIMS, DAMAGES, OR EQUITABLE REMEDIES WHATSOEVER AGAINST ANY MEMBER OF THE SELLER GROUP EXCEPT FOR CLAIMS, DAMAGES, AND EQUITABLE REMEDIES AGAINST ASSIGNOR FOR BREACH OF AN EXPRESS REPRESENTATION, WARRANTY, OR COVENANT OF ASSIGNOR UNDER THIS ASSIGNMENT OR THE PURCHASE AGREEMENT.

(b) **Environmental Disclaimers.** Assignee acknowledges that (a) the Assets have been used for exploration, development, production, gathering, and transportation of oil and gas and other Hydrocarbons and there may be petroleum, produced water, wastes, scale, NORM, Hazardous Substances, or other substances or materials located in, on or under the Assets or associated with the Assets; (b) Equipment and sites included in the Assets may contain asbestos, NORM or other Hazardous Substances; (c) NORM may affix or attach itself to the inside of wells, pipelines, materials and equipment as scale, or in other forms; (d) the wells, materials and equipment located on the Assets or included in the Assets may contain NORM and other wastes or Hazardous Substances; (e) NORM containing material or other wastes or Hazardous Substances may have come in contact with various environmental media, including water, soils, or sediment; and (f) special procedures may be required for the assessment, Remediation, removal, transportation, or disposal of environmental media, wastes, asbestos, NORM, and other Hazardous Substances from the Assets. NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THIS ASSIGNMENT OR ANY OTHER TRANSACTION DOCUMENT, ASSIGNOR DOES NOT MAKE, ASSIGNOR EXPRESSLY DISCLAIMS, AND ASSIGNEE WAIVES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, WITH RESPECT TO THE PRESENCE OR ABSENCE OF ASBESTOS OR NORM IN OR ON THE ASSETS IN QUANTITIES TYPICAL FOR OILFIELD OPERATIONS IN THE AREAS WHERE THE ASSETS ARE LOCATED. ASSIGNEE SHALL HAVE INSPECTED, OR WAIVED (AND UPON CLOSING

SHALL BE DEEMED TO HAVE WAIVED) ITS RIGHT TO INSPECT, THE ASSETS FOR ALL PURPOSES, AND SATISFIED ITSELF AS TO THEIR PHYSICAL AND ENVIRONMENTAL CONDITION, BOTH SURFACE AND SUBSURFACE, INCLUDING CONDITIONS SPECIFICALLY RELATING TO THE PRESENCE, RELEASE, OR DISPOSAL OF HAZARDOUS SUBSTANCES, SOLID WASTES, ASBESTOS, OTHER MAN-MADE FIBERS, AND NORM. ASSIGNEE IS RELYING SOLELY UPON THE TERMS OF THIS ASSIGNMENT, SECTION 6 OF THE PURCHASE AGREEMENT AND ITS OWN INSPECTION OF THE ASSETS. AS OF CLOSING, ASSIGNEE HAS MADE ALL SUCH REVIEWS AND INSPECTIONS OF THE ASSETS AND THE RECORDS AS ASSIGNEE HAS DEEMED NECESSARY OR APPROPRIATE TO CONSUMMATE THE TRANSACTION AND THAT, AT CLOSING, ASSIGNEE SHALL BE DEEMED TO HAVE KNOWLEDGE OF ALL FACTS CONTAINED IN THE RECORDS OR THAT WOULD HAVE BEEN DISCOVERED BY ASSIGNEE'S AND ASSIGNEE'S REPRESENTATIVES' EXERCISE OF REASONABLE CARE AND DUE DILIGENCE IN THE COURSE OF SUCH INVESTIGATION, VERIFICATION, ANALYSIS, AND EVALUATION.

(c) **Changes in Prices; Well Events.** ASSIGNEE ACKNOWLEDGES THAT IT SHALL ASSUME ALL RISK OF LOSS WITH RESPECT TO: (A) CHANGES IN COMMODITY OR PRODUCT PRICES AND ANY OTHER MARKET FACTORS OR CONDITIONS FROM AND AFTER THE EFFECTIVE TIME; (B) PRODUCTION DECLINES OR ANY ADVERSE CHANGE IN THE PRODUCTION CHARACTERISTICS OR DOWNHOLE CONDITION OF ANY WELL, INCLUDING ANY WELL WATERING OUT, OR EXPERIENCING A COLLAPSE IN THE CASING, OR SAND INFILTRATION, FROM AND AFTER THE EFFECTIVE DATE; AND (C) DEPRECIATION OF ANY ASSETS THAT CONSTITUTE PERSONAL PROPERTY THROUGH ORDINARY WEAR AND TEAR.

(d) **CONSPICUOUSNESS.** ASSIGNOR AND ASSIGNEE AGREE THAT, TO THE EXTENT REQUIRED BY APPLICABLE LAW TO BE EFFECTIVE, THE DISCLAIMERS OF CERTAIN REPRESENTATIONS AND WARRANTIES CONTAINED IN THIS ASSIGNMENT ARE "CONSPICUOUS" DISCLAIMERS FOR THE PURPOSE OF ANY APPLICABLE LAW.

7. **Separate Assignments.** Separate governmental forms of assignments of the Assets may be executed on officially approved forms by Assignor and Assignee, in sufficient counterparts to satisfy applicable statutory and regulatory requirements. Those assignments shall be deemed to contain all of the exceptions, reservations, warranties, rights, titles, powers, and privileges set forth herein as fully as though they were set forth in each such assignment. The interests conveyed by such separate assignments are the same, and not in addition to the interests conveyed by this Assignment, and are not intended to modify, and shall not modify, any of the terms, covenants and conditions, or limitations on warranties set forth in this Assignment and are not intended to create, and shall not create, any representations, warranties, or additional covenants of or by Assignor to Assignee.

8. **Binding Obligations.** This Assignment and all rights and covenants in connection herewith shall be binding upon the Parties, and their respective heirs, successors, and assigns, and the covenants hereof shall run with the Assets. All Appendices, Exhibits and Schedules attached hereto are hereby made part hereof and incorporated herein by this reference. This Assignment is intended to be recorded and filed of record. To facilitate recordation, there are omitted from the Exhibits to this Assignment in certain counterparts descriptions of property located in recording jurisdictions other than the jurisdiction (tax district, county, parish, state, or federal agency) in which the particular counterpart is to be filed or recorded.

9. **Subrogation.** To the extent permitted by Law, Assignee shall be subrogated to Assignor's rights in and to title representations, warranties, and covenants given by others with respect to the Assets, and Assignor hereby grants and transfers to Assignee, its respective successors and assigns, to the extent so transferable and permitted by Law, the benefit of and the right to enforce the title representations, warranties, and covenants, if any, which Assignor is entitled to enforce with respect to the Assets (but excluding covenants and warranties made by Assignor, its respective Affiliates, and each of their respective members, partners, directors, managers, officers, employees, and agents, other than those set forth in the Purchase Agreement and the other documents and instruments delivered by such persons thereunder).

10. **Governing Law.** This Assignment and the documents delivered pursuant hereto and the legal relations between the Parties shall be governed by, construed and enforced in accordance with the Laws of the State of Texas, without regard to principles of conflicts of Laws that would direct the application of the Laws of another jurisdiction; provided, however, with respect to conveyancing matters as to any Lease or related real property interest, the laws of the state where such Lease or other interest is located shall govern and control such determination.

11. **Waiver of Jury Trial.** EACH OF THE PARTIES HEREBY VOLUNTARILY AND IRREVOCABLY WAIVES TRIAL BY JURY IN ANY LITIGATION, ACTION, OR OTHER PROCEEDING BROUGHT IN CONNECTION WITH THIS ASSIGNMENT.

12. **Further Assurances.** Each Party covenants and agrees to execute and deliver to the other Party all such additional reasonable instruments and other documents and will do all such other reasonable acts and things as may be necessary to more fully assure to Assignee or its successors or assigns, all of the respective properties, rights, and interests herein and hereby granted or intended to be granted, including, without limitation, executing separate assignments of individual oil, gas, and mineral leases or interests therein, which are included in the Assets and which are necessary to facilitate the recognition of Assignee's ownership of the Assets.

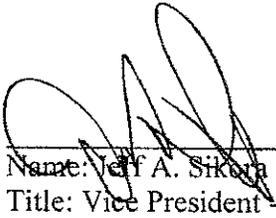
13. **Counterparts.** This Assignment may be executed and delivered in one or more counterparts, each of which when executed and delivered shall be an original, and all of which when executed shall constitute one and the same instrument.

*[Signature pages follow.]*

IN WITNESS WHEREOF, this Assignment, Bill of Sale, Deed, and Conveyance is executed and delivered to be effective as of the Effective Time.

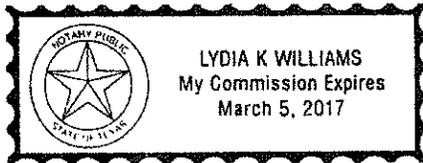
**ASSIGNOR:**

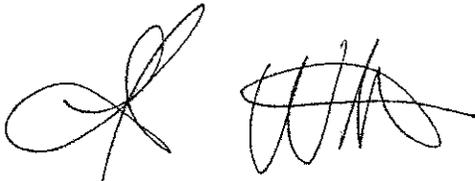
**CRIMSON EXPLORATION OPERATING,  
INC.**

By:   
Name: Jeff A. Sikora  
Title: Vice President - Land

STATE OF TEXAS           §  
   §  
COUNTY OF HARRIS   §

This instrument was acknowledged before me on the 22<sup>nd</sup> day of December, 2016, by Jeff A. Sikora, the Vice President – Land of Crimson Exploration Operating, Inc., on behalf of said company.

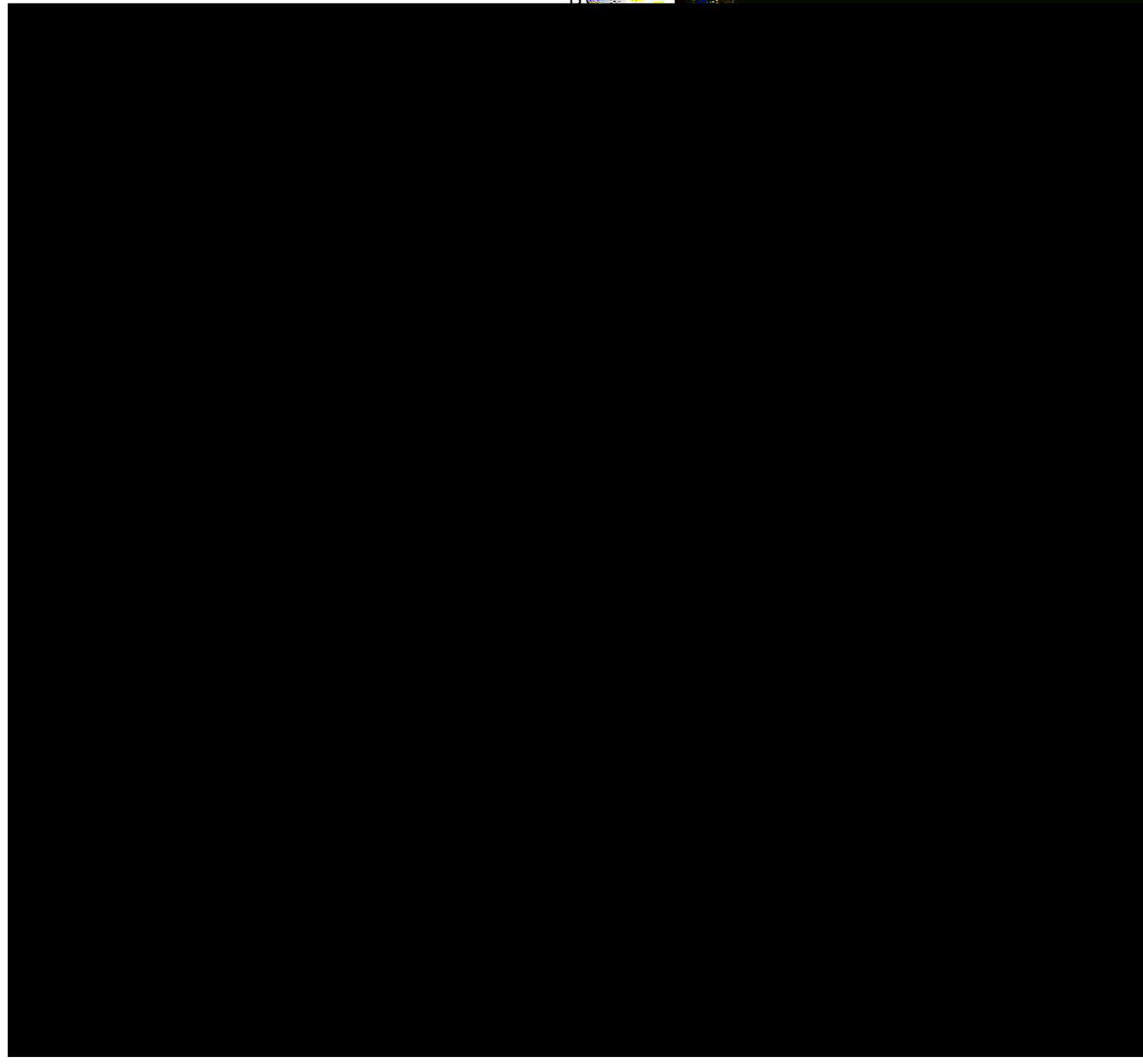


  
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Notary Public in and for the State of Texas

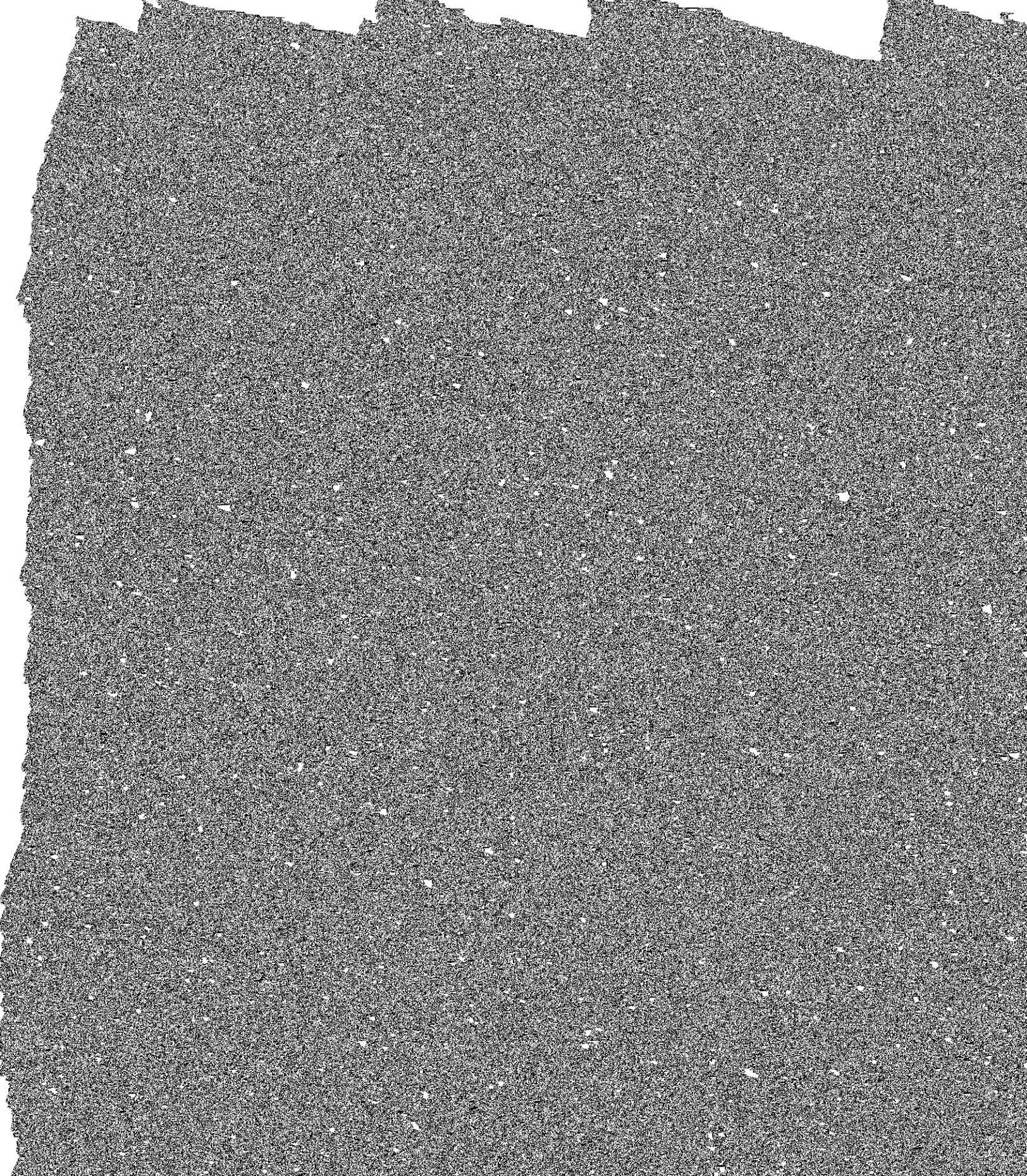
**ASSIGNEE:**

**PETROSHARE CORP.**

By    
 Witnessed by



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STATE OF COLORADO	ROBERT L. BAYLESS, AGENT	03/30/89	3564/613	Adams	T1S-R65W Sec 16: 320 acres (E2) 320 acres Adams Co, Colorado
Champlin Petroleum Company	Amoco Production Company	10/05/77	2685/A96	arapahoe	T5S-R62W SEC 29: 360 acres (NW4NW4, W2SE4, S2SW4, N2SW4, S2NW4) T5S-R63W Sec 1: 320 acres 680 acres ARAPAHOE COUNTY, COLORADO
Champlin Petroleum Company	Amoco Production Company	07/02/76	2477/29	arapahoe	T4S-R63W Sec 35: 320 acres (SW4, S2NW4, SW4SE4, NW4SE4) 320 acres ARAPAHOE CO, COLORADO
Champlin Petroleum Company	Amoco Production Company	08/01/77	309/187	Arapahoe	T6S-R64W Sec 17: 280 acres (NE4SW4, W2SE4, NE4SE4, S2SW4, SE4SE4); Sec 19: 240 acres (W2SE4, W2NE4, SE4SE4, NE4SE4); Sec 21: 80 acres (NW4NW4, SW4NW4); Sec 15: 120 acres (W2SE4, SE4SE4) 720 acres ELBERT CO, COLORADO
LORENA M NORDMAN ESTATE	ROCKY MOUNTAIN PRODUCTION CO	08/18/82	349/955	Elbert	T6S-R64W Sec 20: 320 acres (E2) 320 acres ELBERT CO, COLORADO
Champlin Petroleum Company	Amoco Production Company	12/12/77	821/- 2214/135	Weid Adams	T1N-R64W Sec 15: 240 acres; Sec 27: 400 acres (SE4SE4 limited to 7754', SW4 limited to 7852', S2NW4 limited to 7879', W2SE4, NE4SE4 limited to 7754'); Sec 33: 320 acres (W2SW4 all, E2SW4, SE4 limited to "J" Sandstone formation); Sec 35: 240 acres (NW4, N2SW4 limited to 7730'); Sec 31: 240 acres
Raymond Kissler and wife Mildred	Centennial Petroleum Inc.	03/19/82	967/-	Weid	T1S-R63W Sec 31: 160 acres (N2SE4, E2SW4) 80 acres - unknown 1680 acres Weid Co, Colorado
Lillie M Eckhardt Estate	Centennial Petroleum Inc.	05/01/82	970/-	Weid	T4N-R66W Sec 21: 80 acres (N2NW4, lying East of the Western Mutual Ditch Co ROW 80 acres Weid Co, Colorado
Florence C Miller, a widow	Centennial Petroleum Inc.	04/19/82	970/-	Weid	T4N-R66W Sec 21: 80 acres (N2NW4, lying East of the Western Mutual Ditch Co ROW 80 acres Weid Co, Colorado
Union Pacific Railroad Company	Pan American Petroleum Corporation	08/11/70	1623/299	Adams	T25-R63W 560 acres out of 5,536.62 acres - Adams Co, Colorado
Union Pacific Railroad Company	Pan American Petroleum Corporation	11/09/70	1651/6	Adams	T25-R63W 560 acres out of 5,536.62 acres - Adams Co, Colorado



62W SEC 8, SEC 14  
COUNTY, COLORADO,  
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n Company right-of-way  
0 acs, mol.  
West of the Western  
cribed by metes and  
ing 72.9 acs, mol.

**Exhibit B to Assignment, Bill of Sale, Deed and Conveyance effective 12-1-2016**

<u>Well name</u>	<u>St</u>	<u>County Name</u>	<u>Operator name</u>	<u>API#</u>
Abbott Lands #21-35	CO	Weld	Crimson Exp Operating, Inc.	05-123-11459
Abbott Lands # 3	CO	Weld	Crimson Exp Operating, Inc.	05-123-11147
Amoco State 43-16	CO	Adams	Crimson Exp Operating, Inc.	05-001-08703
Amoco State 42-16	CO	Adams	Crimson Exp Operating, Inc.	05-001-08669
Amoco State 41-16	CO	Adams	Crimson Exp Operating, Inc.	05-001-09558
Antelope Farms 23-27	CO	Adams	Crimson Exp Operating, Inc.	05-001-08697
Bradbury A-1	CO	Adams	Crimson Exp Operating, Inc.	05-001-08138
Brnak 33-31	CO	Weld	Crimson Exp Operating, Inc.	05-123-11906
Bruchez 1	CO	Arapahoe	Crimson Exp Operating, Inc.	05-005-06531
Compton 34-27	CO	Adams	Crimson Exp Operating, Inc.	05-001-08733
Habel B-1	CO	Adams	Crimson Exp Operating, Inc.	05-001-06615
Habel A-1	CO	Adams	Crimson Exp Operating, Inc.	05-001-06571
Habel A-2	CO	Adams	Crimson Exp Operating, Inc.	05-001-09429
Hartnagle 14-35	CO	Adams	Crimson Exp Operating, Inc.	05-001-08473
Kalcevic 22-3	CO	Adams	Crimson Exp Operating, Inc.	05-001-08362
Kalcevic 24-3	CO	Adams	Crimson Exp Operating, Inc.	05-001-08506
Kalcevic 33-3	CO	Adams	Crimson Exp Operating, Inc.	05-001-08480
Kissler 1	CO	Weld	Crimson Exp Operating, Inc.	05-123-10935
KISSLER K21-18D	CO	Weld	NOBLE ENERGY INC	05-123-31502
Kissler 2	CO	Weld	Crimson Exp Operating, Inc.	05-123-23527
E. Miller Trust 44-17	CO	Elbert	Crimson Exp Operating, Inc.	05-039-06581
Mundell 12-21	CO	Adams	Crimson Exp Operating, Inc.	05-001-08415
Nordman Trust 33-20	CO	Elbert	Crimson Exp Operating, Inc.	05-039-06524
Nordman Trust 41-20	CO	Elbert	Crimson Exp Operating, Inc.	05-039-06553
Nordman Trust 42-20X	CO	Elbert	Crimson Exp Operating, Inc.	05-039-06541
Nordman Trust 32-20	CO	Elbert	Crimson Exp Operating, Inc.	05-039-06502
RHINE 01	CO	Arapahoe	Crimson Exp Operating, Inc.	05-005-06815
Running Creek 11-21	CO	Elbert	Crimson Exp Operating, Inc.	05-039-06558
Stevens 34-15	CO	Adams	Crimson Exp Operating, Inc.	05-001-08741
Unruh 13-23	CO	Adams	Crimson Exp Operating, Inc.	05-001-09430
Unruh 23-23	CO	Adams	Crimson Exp Operating, Inc.	05-001-08340
Wagner 12-19	CO	Adams	Crimson Exp Operating, Inc.	05-001-08361
Williams 44-27	CO	Adams	Crimson Exp Operating, Inc.	05-001-08393
Everitt 43-19	CO	Elbert	Crimson Exp Operating, Inc.	05-039-06506
ZABKA K 21-31	CO	Weld	NOBLE ENERGY INC	05-123-26944
HAREN K 21-28	CO	Weld	HILCORP ENERGY I LP	05-123-28122
HAREN K 21-29	CO	Weld	HILCORP ENERGY I LP	05-123-28123
OWENS K 21-30D	CO	Weld	NOBLE ENERGY INC	05-123-28167