



OGCC RECEPTION Receive Date: 03/20/2015 Document Number: 2437509

CERTIFICATION OF CLEARANCE AND/OR CHANGE OF OPERATOR

This form is to be used for Certification of Clearance to transport product off lease. A Form 10 shall be filed for a well within 30 days of first production or a change of transporter/gatherer. A Form 10 shall be filed within 15 days of a change or transfer of ownership of a well, location, pit or facility. Documentation for ratification of sale or transfer of ownership must be attached for Change of Operator. It is the Operator's responsibility to mail approved copies to the Transporter and/or Gatherer for each well listed. This form is not used for well name or well status changes. For more information, visit www.http://cogcc.state.co.us

OGCC Operator Number: 10537 Contact Person: TONIE COOK Company Name: DELUCA HOLDINGS LLC Phone: (303) 771-2343 Address: 5299 DTC BOULEVARD #1300 Fax: (303) 771-2356 City: GREENWOOD VILLAGE State: CO Zip: 80111 Email: TCOOK@RANCHOIL.COM

Operator Bond Status: [X] Blanket Surety ID: 2014-0100 Individual Surety ID: see listing by individual well

[] New Well Cert of Clearance [X] Change of Operator [] Add/Change Transporter or Gatherer

Effective Date of Change Below 09/01/2014 Form is being submitted by: Buyer Non-Submitting Operator Information: OGCC Number of NON-Submitting 10495 Name of NON-Submitting LILIS ENERGY INC NON-submitting Operator is Seller Contact Name ERIC ULWELLING Title: CFO NON-submitting Operator Contact Email:

Add/Change Transporter or Gatherer

[] Add [] Delete Product: [] Oil [] Gas OGCC Transporter No: Suffix: Trans./Gatherer Name: Address: City: State: Zip: Phone: () Email Contact:

Remark:

I hereby certify that the statements made in this form are, to the best of my knowledge, true, correct and complete. The transporter(s)/gatherer(s) is (are) authorized to transport the oil and/or gas produced from the listed well(s) and that this authorization will be valid until further notice to the transporter named herein or until cancelled by the Colorado Oil and Gas Conservation Commission.

SUBMITTED BY: Signed: Title: LAND MANAGER Print Name: COOK,TONIE Email: TCOOK@RANCHOIL.COM Date: 09/04/2014

CHANGE OF OPERATOR: Name of Buying Operator: DELUCA HOLDINGS LLC Name of Selling Operator: LILIS ENERGY INC Signature: Date: 09/01/2014 Signature: Date: 09/01/2014 Print Name: COOK,TONIE Title: LAND MANAGER Print Name: ERIC ULWELLING Title: CFO

COGCC Approved: [Signature] Title: Director of COGCC Date: 03/20/2015

**State of Colorado
Oil and Gas Conservation Commission**

1120 Lincoln Street, Suite 801, Denver, Colorado 80203 Phone: (303) 894-2100 Fax: (303) 894-2109



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FOR OGCC USE ONLY

CHANGE OF TRANSPORTER/GATHERER and/or CHANGE OF OPERATOR

OGCC Operator Number: 10537

Name of Operator: DELUCA HOLDINGS LLC

CENTRALIZED EP WASTE MGMT FAC: 0	GAS STORAGE FACILITY: 0	SERVICE SITE: 0	UIC SIMULTANEOUS DISPOSAL: 0
GAS COMPRESSOR: 0	LOCATION: 0	TANK BATTERY: 0	UIC WATER TRANSFER STATION: 0
GAS GATHERING SYSTEM: 0	PIPELINE: 0	UIC DISPOSAL: 0	WATER GATHERING SYSTEM LINE: 0
GAS PROCESSING PLANT: 0	PIT: 0	UIC ENHANCED RECOVERY: 0	WELL: 1

Total Approved: 1 Total out of Total Total Submitted: 1 are listed below:

#	TYPE	API	FAC ID	Loc#	Facility		Location (QQ/S/T/R)	Surety ID	Transporter / Gatherer
					Name	Number			
1	WELL	005-07128	288892	320811	STATE-BRADBURY	13-36	NWSW/36/4S/62		

Total Deleted: 0 Total out of Total Total Submitted: 1 are listed below:

#	TYPE	API	FAC ID	Loc#	Facility		Location (QQ/S/T/R)	Surety ID	Transporter / Gatherer
					Name	Number			

Total Pending: 0 Total out of Total Total Submitted: 1 are listed below:

#	TYPE	API	FAC ID	Loc#	Facility		Location (QQ/S/T/R)	Surety ID	Transporter / Gatherer
					Name	Number			