

# OFFSET WELL EVALUATIONS

| No. | Meet STD | Offset Well API # | Well Name         | Nearest Proposed Horizontal Well Name | Shortest Horizontal Distance From Offset Well to any Proposed HZ Well | Offset Well Operator             | Spud Date  | Offset Well Status | Setting Depth | Base of Fox Hills or Depth of Deepest Water Well | Historical Remedial Work to provide Fox Hills Coverage | Objective Formation Top | Productive Casing Cement Top |
|-----|----------|-------------------|-------------------|---------------------------------------|---|----------------------------------|------------|--------------------|---------------|--|--|-------------------------|------------------------------|
| 1   |          | 05-123-09981      | ABRAMS 1          | SRC Vista M-2NHZ                      | 3580  | NOBLE ENERGY INC                 | 06/20/1980 | PA                 | 208           | 300  |  |                         | 6890                         |
| 2   | x        | 05-123-10765      | SEALOCK 1         | SRC Vista M-2NHZ                      | 1530  | BARRETT RESOURCES CORP           | 07/21/1982 | PA                 | 509           | 300  |  |                         | 4055                         |
| 3   | x        | 05-123-33218      | SRC Pratt 24-2D   | SRC Vista 21-2CHZ                     | 95  | SYNERGY RESOURCES CORPORATION    | 11/14/2012 | PR                 | 605           | 300  |  |                         | 2100                         |
| 4   | x        | 05-123-33219      | SRC Pratt 2B      | SRC Vista 12-2CHZ                     | 155   | SYNERGY RESOURCES CORPORATION    | 11/23/2012 | PR                 | 634           | 300  |  |                         | 2240                         |
| 5   | x        | 05-123-33220      | SRC Pratt 23-2D   | SRC Vista 21-2CHZ                     | 25  | SYNERGY RESOURCES CORPORATION    | 11/17/2012 | PR                 | 605           | 300  |  |                         | 2480                         |
| 6   | x        | 05-123-33221      | SRC Pratt 14-2D   | SRC Vista 2CHZ                        | 6   | SYNERGY RESOURCES CORPORATION    | 12/04/2012 | PR                 | 615           | 300  |  |                         | 1450                         |
| 7   | x        | 05-123-33222      | SRC Pratt 13-2D   | SRC Vista 11-2NHZ                     | 52  | SYNERGY RESOURCES CORPORATION    | 11/29/2012 | PR                 | 606           | 300  |  |                         | 1430                         |
| 8   | x        | 05-123-35221      | Avex 12-2D        | SRC Vista 2CHZ                        | 9   | SYNERGY RESOURCES CORPORATION    | 10/10/2012 | PR                 | 605           | 300  |  |                         | 560                          |
| 9   | x        | 05-123-35222      | Avex 2A           | SRC Vista A-2NHZ                      | 206   | SYNERGY RESOURCES CORPORATION    | 10/05/2012 | PR                 | 605           | 300  |  |                         | 1335                         |
| 10  | x        | 05-123-35223      | Avex 11-2D        | SRC Vista 2CHZ                        | 96  | SYNERGY RESOURCES CORPORATION    | 09/25/2012 | PR                 | 585           | 300  |  |                         | 1550                         |
| 11  | x        | 05-123-35224      | Avex 21-2D        | SRC Vista 21-2CHZ                     | 19  | SYNERGY RESOURCES CORPORATION    | 09/29/2012 | PR                 | 585           | 300  |  |                         | 1340                         |
| 12  | x        | 05-123-35225      | Avex 22-2D        | SRC Vista 21-2CHZ                     | 73  | SYNERGY RESOURCES CORPORATION    | 10/17/2012 | PR                 | 605           | 300  |  |                         | 900                          |
| 13  | x        | 05-123-36387      | SRC Pratt 2KD     | SRC Vista 12-2CHZ                     | 109   | SYNERGY RESOURCES CORPORATION    | 12/10/2012 | PR                 | 615           | 300  |  |                         | 1830                         |
| 14  | x        | 05-123-11078      | JOHNSTOWN FARMS 1 | SRC Vista 11-2NHZ                     | 1470  | EXCEL ENERGY CORP                |            | AL                 |               | 300  |  |                         |                              |
| 15  |          | 05-123-10119      | LEBSACK 1         | SRC Vista 11-2NHZ                     | 2295  | CAPITAL MANAGEMENT RESOURCES LLC | 11/23/1980 | PA                 | 225           | 300  |  |                         |                              |
| 16  | x        | 05-123-34995      | AVEX 31-10D       | SRC Vista 11-2NHZ                     | 2740  | SYNERGY RESOURCES CORPORATION    | 10/11/2012 | PR                 | 607           | 300  |  |                         | 1856                         |
| 17  | x        | 05-123-34998      | AVEX 42-10D       | SRC Vista 11-2NHZ                     | 2749  | SYNERGY RESOURCES CORPORATION    | 09/16/2012 | PR                 | 650           | 300  |  |                         | 1870                         |
| 18  | x        | 05-123-35006      | AVEX 41-10D       | SRC Vista 11-2NHZ                     | 1610  | SYNERGY RESOURCES CORPORATION    | 09/22/2012 | PR                 | 650           | 300  |  |                         | 2176                         |
| 19  | x        | 05-123-35009      | AVEX 10C          | SRC Vista 11-2NHZ                     | 2748  | SYNERGY RESOURCES CORPORATION    | 09/29/2012 | PR                 | 605           | 300  |  |                         | 1030                         |

|    |   |              |             |                   |      |                                 |            |    |     |     |  |      |
|----|---|--------------|-------------|-------------------|------|---------------------------------|------------|----|-----|-----|--|------|
| 20 | x | 05-123-10867 | COUTURE 1   | SRC Vista 12-2CHZ | 1862 | KERR MCGEE OIL & GAS ONSHORE LP | 11/11/1982 | PR | 512 | 300 |  | 5934 |
| 21 |   | 05-123-18018 | UPRC 11-8I8 | SRC Vista M-2NHZ  | 2926 | KERR MCGEE OIL & GAS ONSHORE LP | 04/17/1994 | PR | 462 | 300 |  | 6354 |
| 22 |   | 05-069-06151 | NIEBOR 1    | SRC Vista 11-2NHZ | 2576 | SIERRA ENERGY ASSOCIATES INC    | 09/15/1982 | AL |     | 300 |  |      |
| 23 | x | 05-069-06440 | Avex 33-35D | SRC Vista M-2CHZ  | 2700 | SYNERGY RESOURCES CORPORATION   | 11/08/2012 | PR | 579 | 300 |  | 1554 |
| 24 | x | 05-069-06441 | Avex 35D    | SRC Vista M-2CHZ  | 2472 | SYNERGY RESOURCES CORPORATION   | 10/31/2012 | PR | 608 | 300 |  | 2025 |
| 25 | x | 05-069-06442 | Avex 43-35D | SRC Vista M-2CHZ  | 2491 | SYNERGY RESOURCES CORPORATION   | 11/04/2012 | PR | 623 | 300 |  | 1625 |
| 26 | x | 05-069-06443 | Avex 44-35D | SRC Vista M-2CHZ  | 2452 | SYNERGY RESOURCES CORPORATION   | 10/26/2012 | PR | 606 | 300 |  | 1156 |
| 27 | x | 05-069-06444 | Avex 34-35D | SRC Vista M-2CHZ  | 2431 | SYNERGY RESOURCES CORPORATION   | 10/21/2012 | PR | 605 | 300 |  | 1354 |

Total Wells: 27

Meets Standard(STD): 23

Needs Evaluation: 4