



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

October 23, 2014

Matt Lepore, Director
COGCC
1120 Lincoln St., Ste. 801
Denver, CO. 80233

Re: Denney State Well 5-36-7-45 (Phillips Cty)
Rule 306.e

Dear Mr. Lepore:

Omimex Petroleum, Inc.'s representative, Dan Timmer met with Tom & Rose Gertner on August 12, 2014 to discuss the drilling of the Denney State well referenced above per the requirement of Rule 306. All information required by this rule was provided to the Gertner's. All questions were answered.

If you have any questions please call me at 817-804-8902.

Very truly yours,

OMIMEX PETROLEUM, INC.

Michelle Lewis
Lease Analyst

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Enclosures