



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

STATE LAND BOARD
RECEIVED

August 11, 2014

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**SENT VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Tim Kelly
Colorado State Board of Land Commissioners
1313 Sherman St, Room 621
Denver, CO. 80203

Re: Waiver Request
Township 7 North, Range 45W
Phillips County, Colorado

Denney State Well 5-36-7-45
Section 36, SWNW

Dear Mr. Kelly:

In accordance with COGCC Rule 318B.a; "Wells shall be located at least three hundred (300) feet from the boundary of said quarter." The above mentioned well, which Omimex Petroleum is in the process of permitting for an October drill, is 169 feet from the NWSW boundary line. The State of Colorado owns the minerals under Section 36 and Omimex Petroleum holds that lease.

I am requesting a waiver from this rule. Your help in this matter would be greatly appreciated.

For any questions or concerns I can be reached at 817-804-8902.

Very truly yours,

Michelle Lewis
OMIMEX PETROLEUM, INC.

Lease Analyst

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The requested waiver to COGCC
Rule 318B.a is hereby granted
this 18th day of August 2014.

Timothy J. Kelly, Oil and Gas Leasing Manager for
State Board of Land Commissioners