



Ursa Operating Company LLC

792 Buckhorn Drive Rifle, CO 81650 – 970-625-9922

B&V Developers LLLP
0259 County Road 320
Rifle, CO 81650

DELIVERED BY EMAIL

RE: Pre-Application Notice: B&V Pad Construction

Dear Mr. Vaughan:

Colorado Oil and Gas Conservation Commission (COGCC) regulations, effective August 1, 2013, require Ursa to notify Surface Owners and Building Owners with 1000' that a permit for oil and gas operations is being sought to *(Construct a new well pad, Expand a Well Pad, Add a well or pit)* at the Tompkins Pad located at:

NW/4NW/4 of Section 7, Township 7 South Range 95 West of the 6th P.M. (B&V) JR

Typical facilities will include:

- Surface and Production Drilling Rigs (short-term)
- Wellheads with signage
- Completions Tanks and Equipment During Completions (short-term)
- Bermed production tanks and equipment (long-term)

If your property or building unit is within 500' of the location, you will receive a complete list of facilities upon a "Completeness Determination" under and Oil and Gas Location (OGLA) Assessment Notice and other information required by COGCC Rule 305.c (1). If you are within 500-1000' of the location you will receive similar information in accordance with COGCC Rule 305.c (2) unless you waive this requirement.

Operations are currently planned to begin at the location in the fourth quarter of 2014.

Under the COGCC rules, you have the right to request a meeting at any time to meet with Ursa, or the Local Government Designee (LGD), Kirby Wynn, Phone # 970-625-5905. You will receive a subsequent notice upon the Form 2A receiving a "Completeness Determination" unless you waive this requirement.

Should you decide to waive the meeting under this Pre-application Notification, or waive the "Completeness Determination", or subsequent notifications and Ursa has not received said waivers within 10 business days, it will be understood that you are expecting subsequent notifications.

I am available to answer any questions or concerns you may have, please contact me at your earliest convenience.


Jeff Powers

Landman

Cell: (970) 309-9359

E-Mail: jpowers@ursaresources.com

Attachment: Waivers

RE: Pre- Application Notification for Tompkins Pad

Please initial by the following statements and sign below:

30 Day Waiting Period to Submit Form 2A Permit


TLU - I understand and authorize Ursa Operating Company LLC to submit any and all permit applications prior to the 30 day waiting period that is set forth in rule 305a.(1) and (2) of the COGCC's Form 2 and 2A Application Procedures. Including the Pre-Application notifications.

Completeness Determination Notification

TLU - I understand and waive my right to receive the "OGIA/Completeness Determination" notification as described in Rule 305c.(1) of the COGCC's final setback rules, effective August 1, 2013.

Buffer Zone Notification

TLU - I understand and waive my right to receive the "Buffer Zone Notice" notification as described in Rule 305c.(2) of the COGCC's final setback rules, effective August 1, 2013.


Ted L. Vaughan Date 5-21-14