



**P.O. Box 1061
Sterling, CO 80751
Phone: (970) 522.0292
Fax: (970) 522.0291**

Invoice Number CW2011081001046
Invoice Date 8/29/2011
Purchase Order #

**TERMS OF PAYMENT:
Net Due on Receipt of Invoice**

PLEASE REMIT PAYMENT TO:

Lockbox 970490
Dallas, TX 75397-0490

000313
MCELVAIN OIL & GAS PROPERTIES, INC
1050 17TH ST STE 2500
DENVER, CO 80265-2080

Page: 1

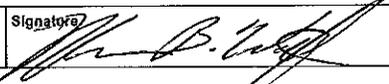
| Description | Amount | Tax | Amount Payable |
|---|----------------|------|----------------|
| Magpie 5-8 08/29/11 | | | |
| FUEL SURCHARGE 1.00 @ \$200.00 | \$200.00 | 0.00 | \$200.00 |
| ENVIRONMENTAL FEE 1.00 @ \$250.00 | \$250.00 | 0.00 | \$250.00 |
| WELLSITE SETUP CHARGE 6,000.00 @ \$0.25 | \$1,500.00 | 0.00 | \$1,500.00 |
| BRIDGE PLUG/CEMENT RETAINR SVC DPTH 2,150.00 @ \$0.32 | \$688.00 | 0.00 | \$688.00 |
| BRIDGE PLUG/CEMENT RETAINER SVC OPS 1.00 @ \$650.00 | \$650.00 | 0.00 | \$650.00 |
| CAST IRON BRIDGE PLUG(2 - 5 1/2 IN) 1.00 @ \$1,200.00 | \$1,200.00 | 0.00 | \$1,200.00 |
| DISCOUNT (1.00) @ \$2,219.00 | (\$2,219.00) | 0.00 | (\$2,219.00) |
| | Invoice Total: | | \$2,269.00 |

Thank You !!!

*Magpie 5-8
6500
Mark Bennett
20 Sep 2011*

| Date 8/29/2011 |  | Truck No. 443 | Crane No. 511 | Title | Name | | | |
|--|---|------------------------------------|---------------------------------|------------------------|---------------------|-------------------|---------------------|--------------------|
| Service Number 07-19-000444-2131 | | Well to J-W Wireline Time 12:00 AM | 12:00 AM | COMPLETIONS ENGINEER 1 | Filiberto Lopez | | | |
| Arrival Time 12:00 AM | | Well to Customer 12:00 AM | | OPERATOR 2 | Nathan Lechman | | | |
| Departure Time 12:00 AM | | Total Operating Time 0:00 | | OPERATOR 2 | Kevin Kerker | | | |
| Miles from J-W Office 0 | | Total Standby Time 0:00 | | | | | | |
| | | Total Lost Time 0:00 | | | | | | |
| Company MCELVAIN OIL & GAS PROPERTIES, INC | | Customer No. | | | | | | |
| Bill to (if other than above) | | Purchase Order No | | | | | | |
| Address 1050 17TH ST STE 1800 | | AFE/Contract No | | | | | | |
| City, State, Zip Code DENVER , CO 80265 | | Property No. | | | | | | |
| Lease/Well Name MAGPIE 5-8 | Field Name | Casing Size/Weight 4.500 / 0.00 | From (depth) ft. 0.00 | To (depth) ft. 0.00 | TD Casing 0.00 | | | |
| County/Parish Yuma | State CO | Rig Name or Crano | Tubing Size/Weight 0.000 / 0.00 | From (depth) ft. 0.00 | To (depth) ft. 0.00 | TD Tubing 0.00 | | |
| Section / Township / Range or Latitude / Longitude | Y | X | Perf Interval: (See Below) | Well Deviation 0.0 | Fluid Level 0.00 | Fluid Type | Fluid Salinity 0.00 | Corrosive PPM 0.00 |
| Log Measured From | | | BH Pressure 0.0 | Temperature | Fluid Density 0.00 | Log Interval 0.00 | | |
| Line Item # | DESCRIPTION | Quantity/ Depth | Unit Price | Per | Line Total | Customer Price | | |
| 1 | Fuel Charge | 1 | \$200.00 | | \$200.00 | \$0.00 | | |
| 2 | Environmental Fee | 1 | \$250.00 | | \$250.00 | \$250.00 | | |
| 3 | Wellsite Setup Charge | 6000 | \$0.25 | Per Foot | \$1,500.00 | \$750.00 | | |
| 4 | Bridge Plug Setting Depth Charge | 2150 | \$0.32 | Per Foot | \$688.00 | \$344.00 | | |
| 5 | Bridge Plug Setting Operation Charge | 1 | \$650.00 | Each | \$650.00 | \$325.00 | | |
| 6 | Cast Iron Bridge Plug (2" - 5 1/2") | 1 | \$1,200.00 | Per Run | \$1,200.00 | \$600.00 | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| 11 | | | | | | | | |
| 12 | | | | | | | | |
| 13 | | | | | | | | |
| Set 4.50 CIBP et 2150' | | | | Sub Total: | | \$4,488.00 | | |
| | | | | Discount: | | \$2,219.00 | | |
| | | | | Final Price: | | \$2,269.00 | | |
| | | | | Sales Tax: (0.00 %) | | \$0.00 | | |
| | | | | Grand Total: | | \$2,269.00 | | |

The undersigned ("Company") agrees to pay J-W Wireline Company ("Contractor") for the operations to be conducted, or personnel or equipment listed below ("Services") at P.O. Box 226408, Dallas Texas 75222-6408 provided by Contractor at the sole request of the Company. The undersigned certifies that the Services have been performed to the Company's satisfaction that all zones perforated were designated by the Company and that all depth measurements have been checked and approved. The Services shall only be offered, rendered or provided according to the following general terms and conditions ("Terms"). Please refer to the General Terms and Conditions on the other side of this Purchase Order. PROVISIONS RELATING TO INDEMNITY, RELEASE OF LIABILITY, LIMITATIONS OF WARRANTY AND ALLOCATION OF RISK -- SEE PARAGRAPHS 3, 4, 5, 6, and 10 ON THE REVERSE SIDE.

Print Name _____ Signature  Date 8/29/11