



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

Owner Response Letter
(Consultation Requirement)

Notice of Operations:

Vega 4-29-1-49
Township 1S, Range 49W
Section: 29: NW/4 of the NW/4
Washington County, Colorado

The undersigned surface owner(s) agree:

- I (we) waive consultation.
- I (we) would like to consult with you about the drilling of the well.
- I (we) would like you to consult with (name) _____
at (phone) _____ about the drilling of the well.

Signed and dated this 7 day of December, 2012.

By: Lewis Frenzl, Trustee of Lewis Frenzl Trust
Phone: 970-345-6520