



October 10, 2012

Hand delivered: 10-10-12 by C.B.

Wilma P. Mosher
36700 County Road 2G
Hugo, CO 80821

RE: Rule 305e Notification
& Request for Consultation per Rule 306
Frog Pond 13-54-12-1 well
Township 13 South, Range 54 West, 6th P.M.
Section 12: NE/4NE/4

Lincoln County, Colorado

Dear Wilma,

Pine Ridge Oil & Gas is in the process of permitting an Oil/Gas well location on your lands as described above. We hold an oil and gas lease executed by you covering these lands, a copy of which is enclosed. Under the terms of this oil and gas lease and Colorado law, we have the right to conduct drilling operations. Rule 305e of the COGCC requires that we supply the surface owner, such as you, with proper notification prior to our well operations.

Enclosed you will also find several informative documents: a COGCC brochure titled "*OIL AND GAS WELL NOTIFICATION, CONSULTATION, AND RECLAMATION RULES*" (a summary of the rights and obligations of the Operator and Surface Owner under the COGCC Rules relating to the surface lands of a drill site); "*Surface Owner / LGD Involvement in COGCC Processes*" (a flow chart of the above processes); a copy of the "*COGCC Policy for Onsite Inspections*" (explains the procedures for Inspections on land where no Surface Use Agreement is available); and a copy of "*Form 2A*" (that part of the application applicable to the surface lands) including the related well site and road plats.

Pursuant to Rule 306 of the Colorado Oil and Gas Conservation Commission ("COGCC"), Pine Ridge hereby extends an offer to consult with you to discuss our well location. We request you indicate below by checking the appropriate box and signing in the space provided whether you wish to have such a consultation meeting or to waive such a consultation; and that you return this letter in the enclosed envelope. Should you indicate that you wish to have the consultation, we will follow-up to schedule a convenient time. Should you wish to meet with us, we would like to do so as soon as possible. We can discuss details as soon as we have the on-sight meeting or receive your waiver.

Our goal is to accomplish our drilling at a mutually agreeable location and in a cooperative manner. If you have any questions, please contact me by whatever means most convenient to you. I would be happy to discuss this with you.

Sincerely,

Carl A. Boecher
Senior Landman

☐ SURFACE OWNER(S) hereby requests consultation on the proposed above captioned location.

Please indicate a time and date that would be most convenient for you or contact us to make arrangements.

☒ SURFACE OWNER(S) hereby waives the consultation requirements of COGCC Rule 306.

By: Wilma P. Mosher
Wilma P. Mosher

Date: 10/10/12

Comet Ridge Resources, LLC
Pine Ridge Oil & Gas, LLC
St. Helens Energy, LLC
600 17th Street, Ste 800-South, Denver CO 80202-5402
Phone: 303.226.1300 Fax: 303.226.1301