

1801 W. 13th Ave
Denver, CO 80204
Ph: 303.928.7128
www.petro-fs.com

August 23, 2012

VIA CERTIFIED MAIL: 7010 2780 0001 0624 1193

HFE, LLC
4591 Grove Street
Denver, CO 80211

RE: Well Proposal – Exception Location Consent
Well Names: MLD- 33-22, 43-22, HFE -44-22, 34-22 and 22SE
SWSE, Section 22, T4N-R68W
Weld County, Colorado

Dear Sir or Madam,

Sundance Energy, Inc. plans to drill the above referenced wells, specifically described as:

- MLD 43-22 1,120' FSL and 2,241' FEL
- MLD 33-22 1,120' FSL and 2,271' FEL
- HFE 44-22 1,120' FSL and 2,256' FEL
- HFE 34-22 1,120' FSL and 2,286' FEL
- HFE 22SE 1,120' FSL and 2,226' FEL

The wells are being proposed outside of the Greater Wattenberg Drilling Window as described in COGCC Rule 318A.a., which requires a well to be within a square with sides 400' in length, the center of which is the center of a governmental quarter-quarter.

By signing this letter you hereby grant your consent for Sundance Energy, Inc. to locate the above referenced wells outside the 318A.a. drilling window.

Respectfully,

Julie L. Padilla
Regulatory Manager
Agent for Sundance Energy, Inc.

RECEIVED SEP 05 2012

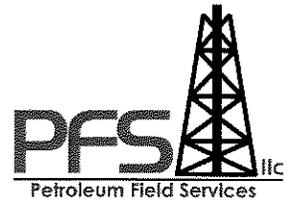
Signed Terry Frydendall
(Landowner Name)

Printed Terry Frydendall
(Landowner Name)

Date 8-26-12

We are what we repeatedly do. Excellence, then, is not an act, but a habit.

-Aristotle



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CONSULTATION FORM

Please complete and return in the self-addressed prepaid envelope.

Surface Owner Name: Terry Frydendall
Surface Owner Address: 14591 Grove St
City, State & Zip: Denver Colo
Phone #: 720 641 0275

Check Appropriate Box(s):

- I do not want a consultation
- I do want to be consulted concerning proposed operations
- I want to appoint a Tenant to be consulted

Tenant Name: _____
Tenant Address: _____
Tenant City, State & Zip: _____
Tenant Phone #: _____

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