

# MATRIX ENERGY, LLC

P.O. Box 271309  
Ft. Collins, CO 80527  
Phone: 970-282-1211  
Fax: 970- 282-1233

June 29, 2012

Paul and Carol Lightsey  
2400 East 16<sup>th</sup> Street  
Greeley, CO 80631

RE: Surface Location Consent  
Matrix Energy, LLC  
Arellano 43-10-12  
Sec.10, T5N, R65W  
See Exhibit attached  
Weld County, Colorado

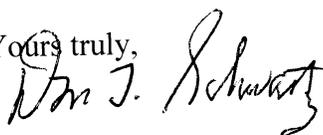
Dear Mr. and Mrs. Lightsey:

Matrix Energy, LLC is planning on drilling a well on the property east of land owned by you in 2012. They are governed by the rules of the Colorado Oil and Gas Conservation Commission and the rules require all wells be a minimum of one and half times the derrick height from any adjacent property line, unless a waiver is signed by you. The well will be located 156 feet from your property line.

This letter will verify your consent to locate the well 156' from your property line. We will not enter on your property at any time.

Please signify your consent to the proposed surface location of the Arellano 43-10-12 oil and gas well by your signature below. Thank you for your time and consideration.

Yours truly,



Dan L. Schwartz  
Co-Manager

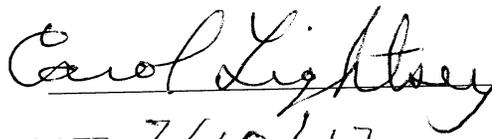
SURFACE LOCATION CONSENT:

PAUL LIGHTSEY

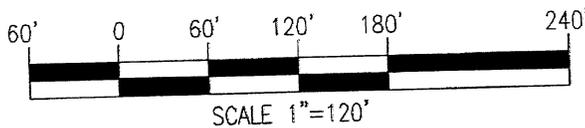
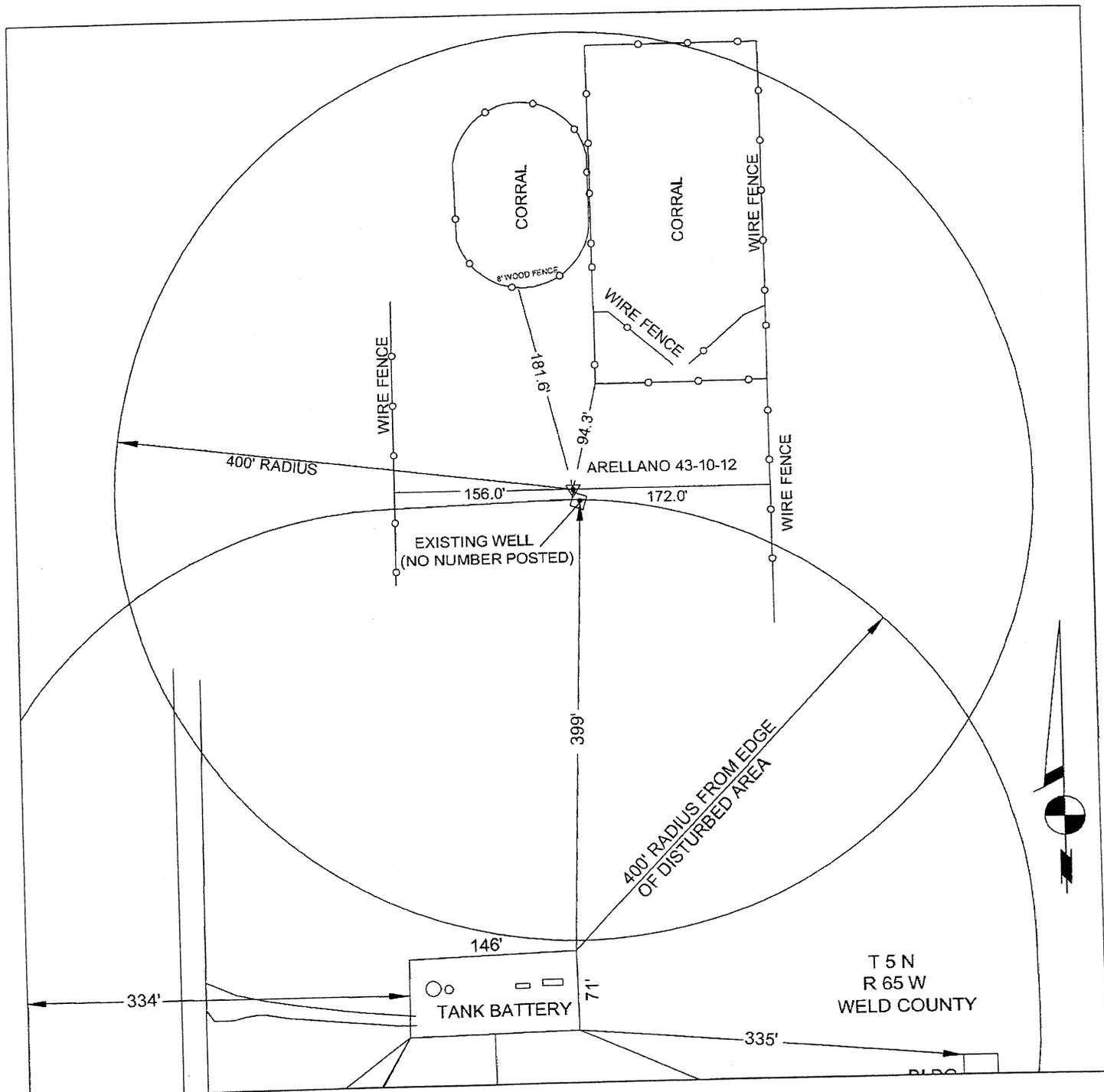


DATE: 7/10/12

CAROL LIGHTSEY



DATE: 7/10/12



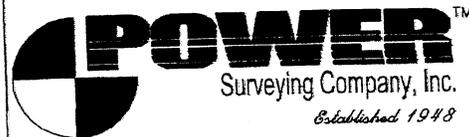
SHEET 2 OF 2

PREPARED FOR: Matrix Energy, LLC  
P.O.Box 271309  
Fort Collins, CO 80527

501-11-026

IMPROVEMENTS WITHIN 400'  
OF PROPOSED LOCATION

ARELLANO 43-10-12  
SEC 10, TWP 5 N, RNG 65W



120 W. 84TH AVENUE  
THORNTON, COLORADO 80260

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