

Charles P. Dunning LLC
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May 14, 2012

Tom Kerr, Acting Director
Colorado Oil and Gas Conversation Commission
1120 Lincoln Street, Suite 801
Denver, Colorado 80203

RE Request for Exception Location Under Rule 318c
Proposed Well: Ty#1—Charles P. Dunning LLC, Operator
610' FWL and 2,350' FSL in the NWSW of Section 34, T3S-R58W
Adams County, Colorado

Dear Mr. Kerr,

Charles P. Dunning LLC is currently operating two wells in the north portion of the Roman Nose Field in Section 34, Township 3 South, Range 58 West, Adams County, Colorado. We will be filing form 2, Application for Permit to Drill, for the above listed well in Section 34, Township 3 South, Range 58 West in Adams County. We are requesting a waiver to Rule 318a Location of Wells. We operate two JSand wells in the SW/2 of the section. Our Jolly Platts #2 well, located 990' FWL and 1,650' FSL in the NWSW of Section 34, produces from the J1 Sands. We want to drill another well in the NWSW of Section 34 located 610' FWL and 2,350' FSL to test the DSand and JSand. We feel that this site is favorably located, structurally and stratigraphically to have the best opportunity to encounter multiple pays in several horizons and will more effectively drain these pay zones. We will not be closer than 1,200 feet (except our own wells) and will be further than 600 feet from lease lines.

Prior to my request for exception to location, similar requests had been approved by COGCC in this same section, back in the 1970's.

Please let us know if there is anything you need in addition to the information included with the forthcoming permit applications. Please grant our request. Thank you for your assistance.

Sincerely,
Charles P. Dunning LLC

Charles P. Dunning