

April 9, 2012

Mr. Dan Schwartz, Partner
Matrix Energy, LLC
300 East Boardwalk, Building 6A
Fort Collins, Colorado 80525



**LAMP RYNEARSON
& ASSOCIATES**
ENGINEERS | SURVEYORS | PLANNERS

4715 Innovation Drive, Suite 100
Fort Collins, Colorado 80525
[P] 970.226.0342
[F] 970.226.0879
www.LRA-Inc.com

**Re: COGCC Rule 318A(l).e.(6)
Horizontal Wellbore Spacing Unit Notice
Well: Island Grove 2-32
Township 6N, Range 65W, 6th PM
Surface Location: Section 32, Southwest Quarter
Bottom Hole Location: Section 32, Northwest Quarter
Greeley, Colorado**

Dear Mr. Schwartz:


The Colorado Oil and Gas Conservation Commission (COGCC) has adopted guidelines and procedures regarding proposed wellbore spacing units for horizontal wells. Mineral Resources is proposing to drill the above referenced horizontal well where a drilling and spacing unit does not exist. Pursuant to Rule 318A(l).a.(4)D and 318A(l).e.(6), Mineral Resources must designate a proposed horizontal wellbore spacing unit and provide notice to all owners in the proposed wellbore spacing unit. As an owner in the proposed wellbore spacing unit, we are providing you with this notice. Per the COGCC rules, each owner shall have a thirty (30) day period after receipt of such notice to object in writing to the operator.

By signing this letter you hereby acknowledge having received notice of the proposed horizontal wellbore spacing unit by Mineral Resources and you waive your thirty (30) day objection period.

We would like to thank you for your assistance in this matter. If you have any questions, do not hesitate to call us at (970) 226-0342.


Sincerely,

LAMP, RYNEARSON & ASSOCIATES, INC.


Daniel Hull, PE
Designated Agent
Mineral Resources, Inc.

ddh/jz

I/we waive the notice and thirty day (30) objection period.


Dan Schwartz, Matrix Energy, LLC
David J Blendford, Co-Manager

4/24/2012
Date

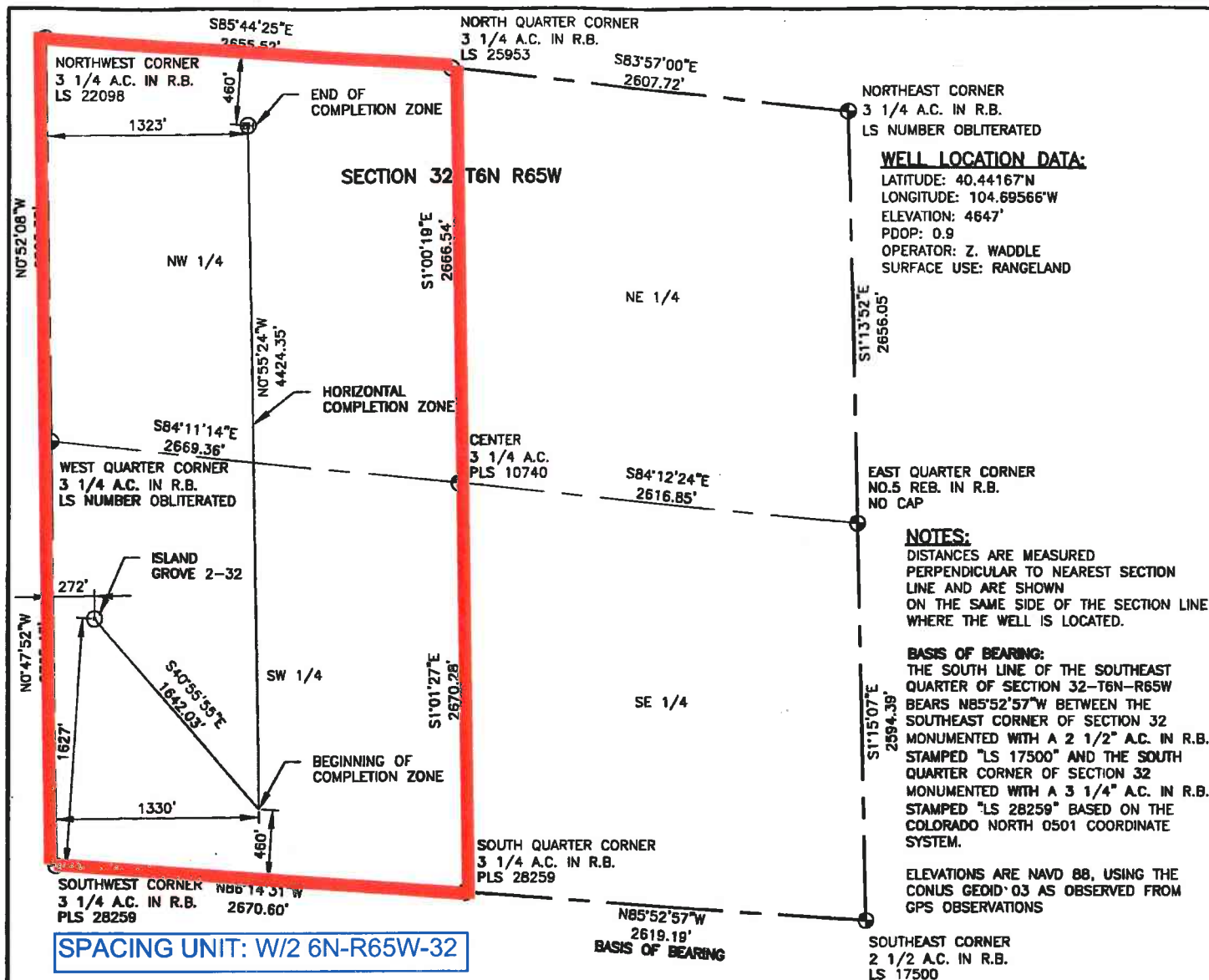
Leaving a Legacy of Enduring Improvements to Our Communities - PURPOSE STATEMENT

ENGINEERS

SURVEYORS

PLANNERS

ISLAND GROVE 2-32: SPACING UNIT PLAN



LAND SURVEYOR'S CERTIFICATION

LAMP, RYNEARSON & ASSOCIATES, INC., OF FT. COLLINS, COLORADO HAS IN ACCORDANCE WITH A REQUEST FROM COLLIN RICHARDSON FOR MINERAL RESOURCES, INC., DETERMINED THE SURFACE LOCATION OF THE WELL DESIGNATED AS ISLAND GROVE 2-32 TO BE 1627' FROM THE SOUTH LINE AND 272' FROM THE WEST LINE OF SECTION 32, TOWNSHIP 6 NORTH, RANGE 65 WEST OF THE 6TH P.M., WELD COUNTY, COLORADO.

DAVID JOHN BERGLUND
 COLORADO PLS 38199

DATE OF SURVEY: 8/19/2010 (SECTION CONTROL)
 DATE OF SURVEY: 5/18/2011 (WELL LOCATION)



LAMP RYNEARSON & ASSOCIATES

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Proposed Well Location Exhibit
 Island Grove 2-32
 1 of 1

drawn by KJW	date 2/12/12	cogcc id	project - task number 0210007.00	book and page MR01 4
path\filename P:\Engineering\0210007 ISLAND GROVE\DRAWINGS\EXHIBITS\0210007EXPWL.dwg				

surface - location
 NW/4, SW/4, SEC 32 T6N
 R65W