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March 12, 2012

Colorado Oil and Gas Conservation Commission
The Chancery Building
1120 Lincoln Street, Suite # 801
Denver, Colorado 80203

Attn: Mr. Thom Kerr, Director

RE: Proposed Wellbore Spacing Unit

H-Y 29-21-3 (Surface 739' FNL and 1936' FWL) Sec. 29, (Bottom 0' FNL and 2611' FEL) Sec. 29
H-Y 29-21-4 (Surface 770' FNL and 1921' FWL) Sec. 29, (Bottom 25' FNL and 1307' FWL) Sec. 29
H-Y 29-31-2 (Surface 784' FNL and 1940' FWL) Sec. 29, (Bottom 0' FNL and 1306' FWL) Sec. 29
H-Y 29-31-8 (Surface 814' FNL and 1926' FWL) Sec. 29, (Bottom 1324' FNL and 2608' FEL) Sec. 29
H-Y 20-23-18 (Surface 724' FNL and 1934' FWL) Sec. 29, (Bottom 1322' FSL and 2600' FEL) Sec. 20
Niobrara/Codell New Drills
Township 6 North, Range 67 West, 6th P.M.
Section 29:NENW
Weld County, Colorado

Mr. Kerr:

Great Western Oil and Gas Company, LLC is planning to drill the above captioned boundary wells in accordance with the provisions of COGCC Rule 318A.e.

Great Western proposed wellbore spacing units consists of:

- SE/4SW/4, SW/4SE/4 of Section 20 and NE/4NW/4, NW/4NE/4 of Section 29 for the H-Y 29-21-3
- S/2SW/4 of Section 20 and N/2NW/4 of Section 29 for the H-Y 29-21-4
- S/2SE/4 of Section 20 and N/2NE/4 of Section 29 for the H-Y 29-31-2
- E/2NW/4 and W/NE/4 of Section 29 for the H-Y 29-31-8
- E/2SW/4 and W/2SE/4 of Section 29 for the H-Y 20-23-18

Enclosed are copies of the following documents to assist you in your review and approval of Great Western's proposed APD for the captioned wells:

- Plat illustrating proposed wellbore spacing unit on existing location plats.

Great Western Oil and Gas Company, LLC respectfully requests that the COGCC review the enclosed information and approve the Application for Permit to Drill the captioned wells. Thank you for your attention to the enclosed.

Respectfully,

Janni Keidel
Permitting Technician
Great Western Oil and Gas Company, LLC
1700 Broadway, Suite #650
Denver, Colorado 80290