



February 8, 2011

Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln Street, Suite 801
Denver, CO 80203

Re: 20 Day Certification Letter – Rule 318 A(e)
SRC Margil 34PD
Township 4 North, Range 68 West
Section 34
Weld County, Colorado

Dear Director,

Synergy Resources Corporation (SRC) hereby certifies to the Director that SRC owns 100% interest in the proposed well bore spacing unit for the above said well. SRC hereby requests the Director to approve the Boundary well.

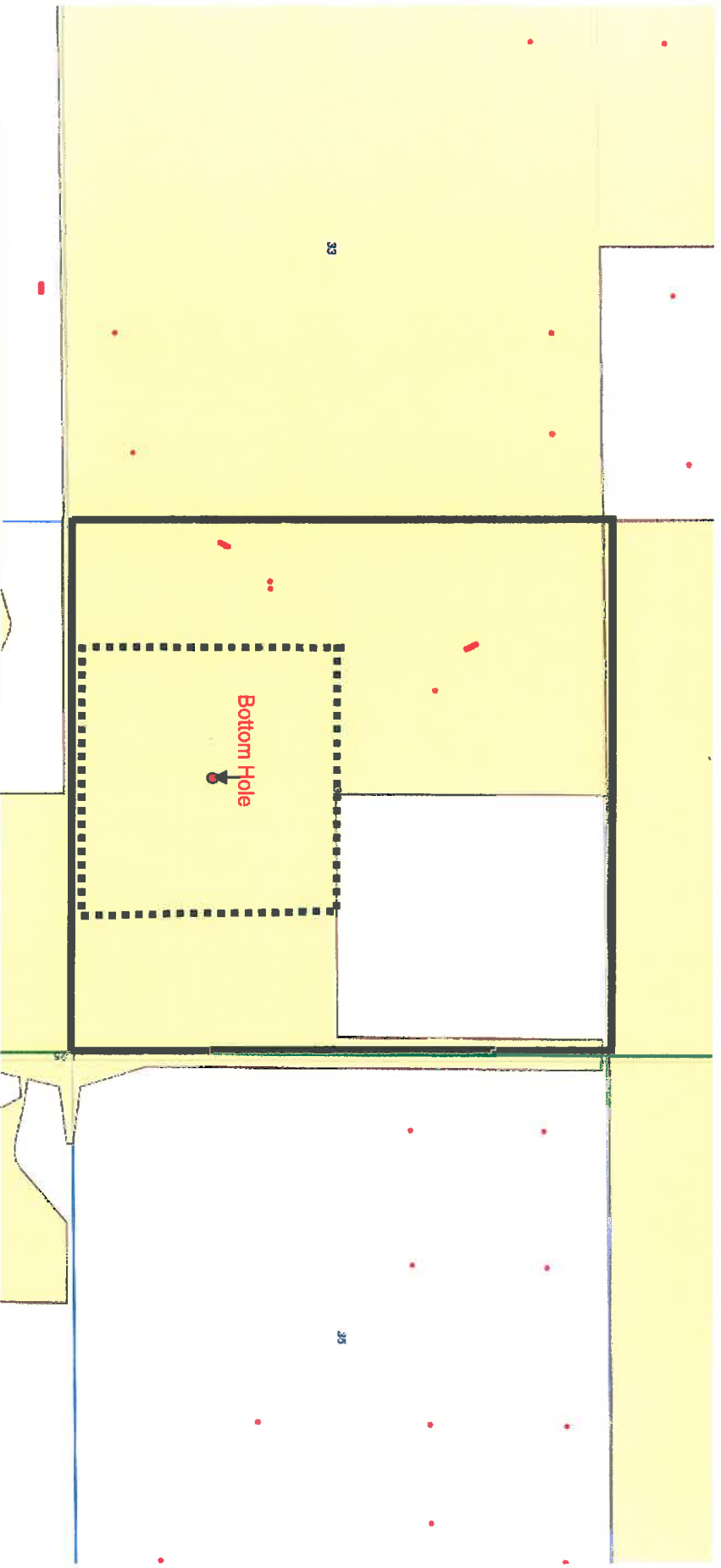
If you have any questions or issues regarding this permit, please contact Craig Rasmuson at (970) 737-1073.

Sincerely,

A handwritten signature in black ink, appearing to read 'Craig Rasmuson', is written over a horizontal line.

Craig Rasmuson
Synergy Resources Corporation

SRC Margil 34PD
Sec. 34, T.4N, R.68W



LEGEND



Synergy Resources Corporation Lease (Solid Line)



Proposed 160 Spacing Unit
Bottom Hole Located 1325' FSL & 2536' FEL, Sec. 34, T.4N, R.68W