

October 12, 2011

M O W Investments LLC  
9778 CR 80  
Fort Collins, Colorado 80524

RE: Exception Location Consent  
SWSW, Sec. 23 T7N-R67W

Well Names: Schlotthauer 3-26 – 85’ FSL & 871’ FWL (85’ NE from Property Line)  
Schlotthauer 13-23 – 85’ FSL & 841’ FWL (85’ NE from Property line)  
Schlotthauer 14-23 – 85’ FSL & 886’ FWL (85’ NE from Property Line)  
Schlotthauer 4-26 -85’ FSL & 856’ FWL (85’ NE from Property Line)  
Schlotthauer Facility (10’ NE from Property line)

Dear M O W Investments LLC,

Bayswater Exploration & Production, LLC plans to drill the Schlotthauer 3-26, Schlotthauer 3-26, Schlotthauer 14-23, Schlotthauer 4-26, and Schlotthauer Facility wells at the above referenced locations. The wells being proposed are within 150’ of the property your property line. COGCC Rule 603.a.(2):

A well shall be a minimum distance of one hundred fifty (150) feet from a surface property line. An exception may be granted by the Director if it is not feasible for the operator to meet this minimum distance requirement and a waiver is obtained from the offset surface owner(s). An exception request letter stating the reasons for the exception shall be submitted to the Director and accompanied by a signed waiver(s) from the offset surface owner(s). Such waiver shall be written and filed in the county clerk and recorder's office and with the Director.

By signing this letter you hereby grant your consent for Bayswater Exploration & Production, LLC to locate the Schlotthauer 3-26, Schlotthauer 3-26, Schlotthauer 14-23, Schlotthauer 4-26, and Schlotthauer Facility as described above with 150’ of your property line.

Respectfully,

Kallasandra M. Moran  
Regulatory Analyst, Petroleum Field Services  
Agent for Bayswater Exploration & Production, LLC

Signed   
Printed Peter C. Helene  
(Landowner Name)

(Landowner Name)

Date 11/12/11

  
NOTARY  
exp. 01/08/12

