

K.P. KAUFFMAN COMPANY, INC.

WORLD TRADE CENTER
1675 BROADWAY, 28TH FLOOR
DENVER, COLORADO 80202-4628

TELEPHONE (303) 825-4822
FACSIMILE (303) 825-4825
www.kpk.com



January 6, 2011

Warren R. Stroh
19463 WCR 19
Johnstown, CO 80534

Re: Colorado Oil and Gas Commission Rule 305. e. (1) A. Landowner Notice

The landowner notice shall include the Form 2A itself (without attachments), a copy of the information required under Rule 303.d.(3).B, 303.d.(3).C, and 303.d.(3).E and any additional information the operator deems appropriate and inform the recipient that the complete application (including attachments) may be reviewed on the COGCC website and that he or she may submit comments to the Director, as provided on the COGCC website. For the surface owner, this notice shall include a copy of the COGCC Informational Brochure for Surface Owners, a postage-paid, return-addressed post card whereby the surface owner may request consultation pursuant to Rule 306, and, where the oil and gas location is not subject to a surface-use agreement, a copy of the COGCC Onsite Inspection Policy (See Appendix or COGCC website).

Dear Mr. Stroh,

Our records, based on the tax assessor records of Weld County, indicate that you are the surface owner of the lands located in the SE/4 Section 28, Township 4 North, Range 67 West, 6th PM, Weld County, Colorado. The **Stroh #38-28R** location has been surveyed in and staked at 160'FSL, and 200' FEL of Section 28. In accordance with the Colorado Oil and Gas Conservation Commission, Rule 305 e.(1)A: *Advance Notice of Intent* shall be mailed or hand delivered to the surface owner not less than thirty (30) days prior to the date of estimated commencement of operations with heavy equipment. This letter shall serve as proper advance notification to the surface owner. ***We are not moving in heavy equipment at this time, this notification is for permitting the location only.*** The complete application will be available on the website after the application is tendered and the surface owner will have notice at the time the application is tendered to the COGCC.

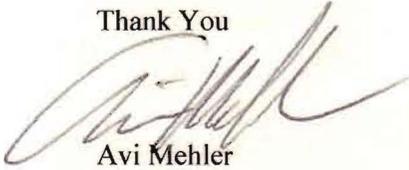
The Operator will be: K.P. Kauffman Company, Inc.
1675 Broadway, Suite 2800
Denver, Colorado 80202
303-825-4822

Attached to this notice letter is the Form 2A, KPK's surface owner's land guide to the drilling process, a topographic map indicating the location of the proposed well, and a consultation request card. Please review the COGCC Informational Brochure for Surface Owners referenced above for information describing surface owner rights. Should you have a surface tenant, please advise them that K.P. Kauffman Company, Inc. has the right to enter the lands and will be conducting drilling operations on the above location(s). This letter shall serve as proper advance notification to the surface owner. Drilling of these new wells is estimated to commence during the fourth quarter of 2011 or first quarter 2012.

K.P. KAUFFMAN COMPANY, INC.

By signing below, the surface owner confirms that notice requirements of this Rule 305.e. have been completed or waived. If signing below please return the original letter to K.P. Kauffman Company, Inc., Attention: Avi Mehler at the above address and keep a copy for your records. If you have any questions or wish to set up a consultation, please contact the K.P. Kauffman Company, Inc., Land Department, Attn: Jason Lilley, CPL at (303) 825-4822. We will keep you informed as new information becomes available

Thank You



Avi Mehler
Land Department

Walter R. Steub Trustee