

November 23, 2010

Dewain Shapley
705890 County Road 112
Stoneham, CO 80754-9612

Sent via: **CERTIFIED MAIL/RETURN RECEIPT REQUESTED**
#7009-3410-0001-0453-0018

RE: *Notification of Oil & Gas Operations*
COGCC Rule 305
Shapley 14-25H
SWSW Section 25, T10N, R57W, 6th P.M.
Weld County, Colorado

Dear Mr. Shapley:

In accordance with Rule 305.e.(1).B of the Rules and Regulations of the Colorado Oil and Gas Conservation Commission ("COGCC"), this letter serves as a 30-day notice by Rex Energy Rockies, LLC ("Rex") of its intention to commence operations for the drilling of a well on the above-referenced location.

Rex's operations are estimated to begin within the next 90 days from the date of this letter or as soon as operationally practical after receipt of an approved Application for Permit to Drill (APD). COGCC regulations provide that the surface owner may waive the 30-day notice requirement.

In an effort to expedite the process, Rex Energy Rockies, LLC, is requesting the surface owner, Dewain Shapley, to waive the 30-day notice to surface owner in compliance with *Rule 305* of the Colorado Oil and Gas Commission. Enclosed is a waiver form. Please read and fill out the form stating your decision on the thirty (30) day notice as required by Rule 305. Return the fully executed form in the self-addressed, stamped envelope provided.

Enclosed is a "Well Location Plat", "Proposed Pad Layout" and "Access Road Map".

As the surface owner, it is your responsibility to notify any affected tenant farmer, lessee or other party that may own or have an interest in any crops or surface improvements that could be affected by these proposed operations.

Dewain Shapley

Shapley 14-25H

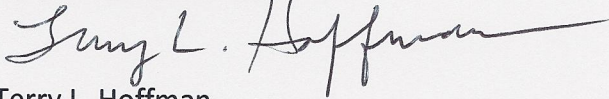
November 23, 2010

Page 2

If you have any questions, please do not hesitate to contact me at (303) 250-0619.

Sincerely,

ROCKY MOUNTAIN PERMITTING, LLC, Permitting Agent for
REX ENERGY ROCKIES, LLC

A handwritten signature in black ink, appearing to read "Terry L. Hoffman", with a long horizontal flourish extending to the right.

Terry L. Hoffman
Permit Agent

TLH/blr

Enclosures: Waiver Form
Well Location Plat
Proposed Pad Layout
Access Road Map
Self-Addressed Stamped Envelope

cc: Gary J. Johnson – Rex Energy
Bruce Barker – Weld County LGD