



BAYSWATER
EXPLORATION & PRODUCTION, LLC

August 12, 2010

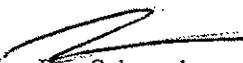
Mr. David Neslin, Director
Colorado Oil & Gas Commission
1120 Lincoln St. Suite 801
Denver, CO 80203

RE: NW Section 28 T7NR64W
Weld County, Colorado
Well Name: Rich 4-28

Dear Mr. Neslin,

Bayswater Exploration & Production, LLC respectfully requests your consent to drill the Rich 4-28 well located 661 feet from the North Line and 658 feet from the West line in the NW of Section 28 T7N R64W. This proposed surface location lies 127 feet from a property line, which is less than the minimum 150 feet required by rule 603 as set forth by the Colorado Oil and Gas Commission. The encroached upon owner has consented to the location as evidenced by the enclosed waiver.

Very Respectfully,


Ben Schuessler
Landman
Bayswater Exploration & Production, LLC