

B A N K O
PETROLEUM
MANAGEMENT INC.

CERTIFIED MAIL

Mr. Jeff Madison
Rio Blanco County
317 E. Market Street
Meeker, CO 81641

July 30, 2010

RE: Intent to Drill
Mesa Energy Partners, LLC
BDU 25-1-199
844' FNL 362' FEL (NE/4 NE/4)
Sec. 25 T1S R99W
Rio Blanco County, Colorado
Surface: Federal
Federal Mineral Lease: COC64841

Dear Mr. Madison:

Enclosed please find a courtesy copy of the Application for Permit to Drill (APD) for the above captioned well, filed on behalf of Mesa Energy Partners, LLC (Mesa). Originals were submitted electronically to both to the Bureau of Land Management (BLM) in Meeker and the Colorado Oil and Gas Conservation Commission (COGCC). This courtesy copy of the APD is in order to comply with COGCC rules.

This filing contains the following attachments: drilling program, Onshore Order No. 2 (OSO #2) casing calculations, 3M BOP diagram, Surface Use Plan of Operations (SUPO), operator certification, Table 1 - wells within a one-mile radius, survey plat, wellpad layout, production schematic, typical rig layout, cross sections, existing contours, final abandonment layout, access road map, vicinity map, proposed pipeline map, well vicinity map (1-mile radius) and wellsite photos.

Send all future correspondence to: Mesa Energy Partners, LLC
ATTN: Mr. Dave Cesark
607 28 ¼ Road, Suite 110
Grand Junction, CO 81506
Phone: 970-683-5447
Fax: 970-683-5499

with a copy to the undersigned.

The wellsite was staked at 844' FNL 362' FEL (NE/4 NE/4) of Sec. 25 T1S R99W on May 26, 2010 by GeoSurv Land Surveying and Mapping (GeoSurv), surveyor, on behalf of Mesa, on a site that is

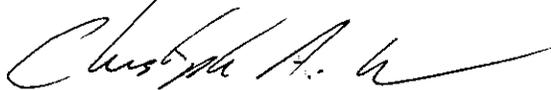
Mr. Jeff Madison
July 30, 2010
Page 2

geologically and topographically acceptable. The wellsite lies within the federal Buckhorn Draw Unit boundary identified by Serial Register No. COC73788X.

A Notice of Staking (NOS) was submitted to BLM in Meeker on March 19, 2010, for this location. An onsite meeting was held on April 20, 2010. Attending were: Briana Potts, Bob Lang, Lisa Belmonte, Jim Michels, Maggie Marston, and Jill Schulte - BLM; Ed Winters – Colorado Division of Wildlife (CDOW); and Dave Cesark and Kevin Weller - Mesa.

Please send a copy of all correspondence to Banko Petroleum Management, Inc. at 385 Inverness Parkway, Suite 420, Englewood, CO 80112-5849. Please contact David Banko or myself at 303-820-4480 or at david@banko1.com or bob@banko1.com, respectively, if you have any questions. Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Christopher A. Noonan". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Christopher Noonan
Permit Agent for Mesa Energy Partners, LLC

CAN:can

Enclosures

cc: Bureau of Land Management
Colorado Oil and Gas Conservation Commission
Mesa Energy Partners, LLC