

Rubicon Oil & Gas, LLC  
508 West Wall, Suite 500  
Midland, Texas 79701

March 30, 2010

**Hand Delivered**

Mr. Matthew Pollart  
Colorado State Board of Land Commissioners  
5312 West 9<sup>th</sup> Street Drive, Suite 130  
Greeley, CO 80634

Re: Notice of Intent to Conduct Surface Operations  
SE¼SW¼ of Section 16, T9N, R66W  
Pawnee 3-16-1 Well  
Weld County, Colorado

Dear Mr. Pollart:

The Colorado Oil and Gas Conservation Commission (COGCC) has specific guidelines and procedures regarding surface activities. These rules stipulate an operator must give an affected surface owner notice in writing at least thirty (30) days prior to drilling an oil and gas well.

It is Rubicon Oil and Gas LLC's intention to begin operations to drill an oil and gas well on the lands described above. Rubicon will provide notification and will drill the well upon receipt of approved drilling permit application.

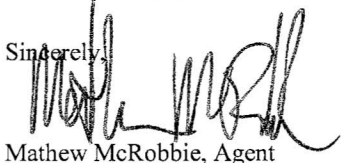
Enclosed please find the following information.

- A brochure describing surface owner rights and responsibility
- The policies for a consultation with Rubicon (COGCC Rule 306)

A Rubicon Oil and Gas LLC representative has met with Matt Pollart of the Colorado State Board of Land Commissioners office in Greeley, Colorado to discuss the proposed location of wellsite, access roads, production facility and reclamation.

If you have any questions concerning Rubicon's plans, please contact me at (970) 314-0334.

Sincerely,



Mathew McRobbie, Agent

Colorado State Board of Land Commissioners

By:   
Matthew Pollart, North Central District Manager

Date: 3/30/10