



February 13, 2010

M&T Farms LLC
Thomas L. Goding, Member
907 Belvedere Ct
Fort Collins, CO 80525

Re: Surface Owner Notification/Consultation Waiver
M&T Farms 34-10
Township 6 North, Range 65 West
Section 10: SE/4
Weld County, Colorado

Dear Mr. Goding,

Rule 305 and 306 of the Colorado Oil and Gas Conservation Commission require that an Operator provide the Surface Owner consultation and 30 days notice prior to the commencement of drilling an oil and gas well. This letter, if found acceptable by you, waives the notice and consultation requirements of COGCC Rule 305 and Rule 306. Please sign this letter confirming the acceptance of this waiver. If there are any questions regarding this matter please contact me at 970-737-1073.

Sincerely,

A handwritten signature in black ink, appearing to read 'Craig Rasmuson'.

Craig Rasmuson
Synergy Resources Corporation

By: M&T Farms, LLC by
M&T Farms LLC Thomas L. Goding
Thomas L. Goding, Member

Date: 2/13/2010