



January 25, 2010

Gray's Inc.  
Daniel Gray, President  
3310 W. 23<sup>rd</sup> Street  
Greeley, CO 80634

Re: Surface Owner Notification/Consultation Waiver  
SRC State 16KD  
Township 4 North, Range 67 West  
Section 16: SW/4  
Weld County, Colorado

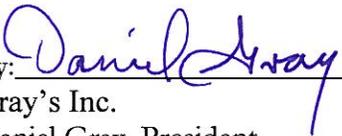
Dear Mr. Gray,

Rule 305 and 306 of the Colorado Oil and Gas Conservation Commission require that an Operator provide the Surface Owner consultation and 30 days notice prior to the commencement of drilling an oil and gas well. This letter, if found acceptable by you, waives the notice and consultation requirements of COGCC Rule 305 and Rule 306. Please sign this letter confirming the acceptance of this waiver. If there are any questions regarding this matter please contact me at 970-737-1073.

Sincerely,

A handwritten signature in blue ink that reads 'Craig Rasmuson'.

Craig Rasmuson  
Synergy Resources Corporation

By:  \_\_\_\_\_  
Gray's Inc.  
Daniel Gray, President

Date: 1-29-10