



January 25, 2010

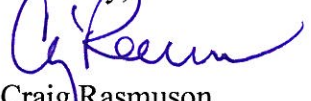
Gray's Inc.
Daniel Gray, President
3310 W. 23rd Street
Greeley, CO 80634

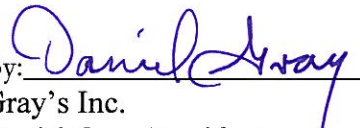
Re: Surface Owner Notification/Consultation Waiver
SRC State 16KD
Township 4 North, Range 67 West
Section 16: SW/4
Weld County, Colorado

Dear Mr. Gray,

Rule 305 and 306 of the Colorado Oil and Gas Conservation Commission require that an Operator provide the Surface Owner consultation and 30 days notice prior to the commencement of drilling an oil and gas well. This letter, if found acceptable by you, waives the notice and consultation requirements of COGCC Rule 305 and Rule 306. Please sign this letter confirming the acceptance of this waiver. If there are any questions regarding this matter please contact me at 970-737-1073.

Sincerely,


Craig Rasmuson
Synergy Resources Corporation

By: 
Gray's Inc.
Daniel Gray, President

Date: 1-29-10