



December 17, 2009

Gray's Inc.
Daniel Gray, President
3310 W. 23rd Street
Greeley, CO 80634

Re: Surface Owner Notification/Consultation Waiver
SRC State 14-16D
SRC State 16HD
SRC State 16LD
SRC State 16B
Township 4 North, Range 67 West
Section 16, SW/4
Weld County, Colorado

Dear Mr. Gray,

Rule 305 and 306 of the Colorado Oil and Gas Conservation Commission require that an Operator provide the Surface Owner consultation and 30 day days notice prior to the commencement of drilling an Oil and Gas Well. This letter, if found acceptable to you, waives the notice and consultation requirements of COGCC Rule 305 and Rule 306. Please sign this letter confirming the acceptance of this waiver. If there are any questions regarding this matter please contact me at 970-737-1073.

Sincerely,

A handwritten signature in blue ink, appearing to read 'C. Rasmuson', written over a horizontal line.

Craig Rasmuson
Synergy Resources Corporation

By: A handwritten signature in blue ink, appearing to read 'Daniel Gray', written over a horizontal line.

Gray's Inc. – Daniel Gray – President

Date: 12-17-09