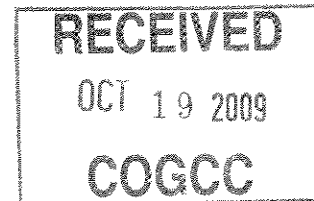




BLACK RAVEN ENERGY, INC.

30 day



September 8, 2009

Verdis & Pam Vieselmeyer
53615 County Road 38
Amherst, CO 80721

CERTIFIED MAIL 7008 1830 0000 4991 5922
RETURN RECEIPT REQUIRED

RE: Notice of Drilling Operations
Vieselmeyer 943-33-11
Township 9 North, Range 43 West, 6th P.M.
Section 33: NW/4NW/4
Phillips County, Colorado

Dear Mr. & Mrs. Vieselmeyer,

The Colorado Oil and Gas Conservation Commission ("COGCC") has adopted guidelines and procedures regarding oil and gas activities affecting the surface. These rules stipulate that an affected surface owner must be given notice in writing by an operator at least thirty (30) days prior to commencement of drilling an oil and gas well.

In accordance with Rule 305.e.(1) of the COGCC's Rules this letter shall serve as a 30-day notice from Black Raven Energy, Inc. ("BRE") of its intention to conduct drilling operations on the above referenced lands. BRE anticipates commencing operations no sooner than thirty (30) days from the date of this letter but within the next twelve (12) months, pending receipt of required permits and approval of title. You may elect to waive this 30-day notice, and thereby shorten this time period, by checking the appropriate space on the enclosed Owner Response Letter.

In accordance with Rule 306 of the COGCC's Rules you are also provided the opportunity to consult with BRE prior to commencement of operations with respect to location on your property of the roads, production facilities and wellsite(s). If you would like to schedule a time for such consultation, please so indicate by returning the attached Owner's Response Letter to BRE at your earliest opportunity and we will attempt to reasonably accommodate your preferred date and time for the consultation.